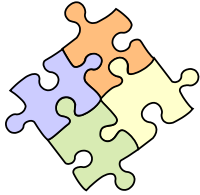**CMS**
CENTERS FOR MEDICARE & MEDICAID SERVICES

**Refresher Training:
Tips for Successful Completion of FY 2015
IPFQR Program Requirements**

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Learning Objectives

At the conclusion of this National Provider Call, attendees will be able to:

- Implement procedures for successfully entering and submitting data

- Identify solutions for known data entry issues

- Acquire contact information for the Inpatient Psychiatric Facility Quality Reporting (IPFQR) Support Contractor

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Program Announcements

Friday, August 29, 2014 is the deadline for:

- Having at least one active Security Administrator (SA)

- Having an accurate Notice of Participation (NOP) on file

- Submitting your program data

- Signing the Data Accuracy and Completeness Acknowledgement (DACA)

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Save the Date

- September (Date TBD)
  - Inpatient Psychiatric Facility Prospective Payment System Final Rule FY 2015

Known Issues

- Some IPFs are not able to enter their data
  Contact FMQAI/HSAG for direction
- NOP will not allow edit of 2 contacts
  Contact the QualityNet Help Desk
- SAs do not have the role to enter data
  Contact the QualityNet Help Desk
- Vendors cannot see all their facilities
  Contact the QualityNet Help Desk

Known Issue with HBIPS-2 and -3

- Inability to accept decimal places
- Converts decimal to whole number
- Example: 1.25 converts to 125

- Application now corrected
- Ability to submit data with decimals two places to the right

Known Outlier Values

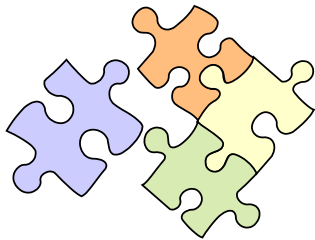Check for accuracy if data exceeds the following values:

- HBIPS-2: 0.275 hours of physical restraint use per 1,000 patient hours
- HBIPS-3: 0.1 hours of seclusion per 1,000 patient hours
- HBIPS-4: 31% of patients discharged on multiple antipsychotic medications

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Reporting IPF Quality Measures

Are You Ready to Enter Data?

- Your facility **MUST** have at least one **active** SA at the time of the submission deadline (Friday, **August 29, 2014**).
  - The SA is the person in your organization that is able to grant you access to perform necessary activities in QualityNet.
  - A 2nd Security Administrator is recommended for backup.
- All users **MUST** log in to the QualityNet Secure Portal every 30 – 60 days to keep the account active.
  - Consider putting a reminder on your calendar.
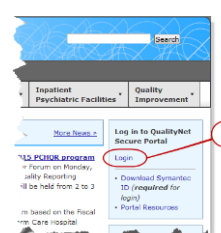
Accessing the System:
QualityNet Registration

1. In order to enter data, you must:
   - Be a QualityNet registered user, and
   - Be enrolled in the QualityNet Secure Portal.
2. If you are **not** a QualityNet registered user, go to the QualityNet website, https://www.qualitynet.org, and select the **Inpatient Psychiatric Facilities** link on the left side of the QualityNet home page under QualityNet Registration.
3. Follow the instructions to register.

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Accessing the System:
QualityNet Secure Portal

- Once you **are** a QualityNet registered user, you will need to log in to the QualityNet Secure Portal.
- Select the **Login** link on the right side of the QualityNet home page under **Log in to QualityNet Secure Portal**.
  - If you are already enrolled in the QualityNet Secure Portal, you will be able to login (see next slide).
  - If you are **not** enrolled in the QualityNet Secure Portal, see the next slide for assistance via the Help screen.

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Accessing the System:
Logging In

- If you are **already enrolled** in the QualityNet Secure Portal:
  - Enter your QualityNet User ID, Password, and Symantec VIP Security Code.
  - Select the **SUBMIT** button.
- If you are **not** enrolled in the QualityNet Secure Portal :
  - Select the **Start/Complete New User Enrollment** link and complete enrollment.
  - You will need to download a Symantec VIP Access token and complete identity proofing. See your System Administrator for help with the VIP Security Code.
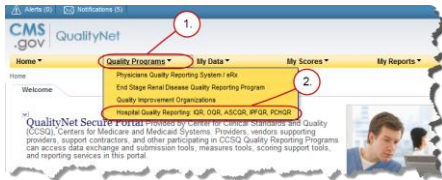
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Accessing the System:
IPFQR Tab

1. From the QualityNet Secure Portal home screen, select the **Quality Programs** tab.

2. Select the **Hospital Quality Reporting: IQR, OQR, ASCQR, IPFQR, PCHQR** option from the drop down menu.
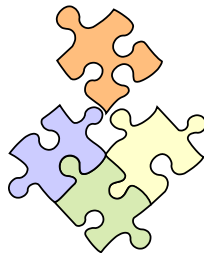

Entering/Updating Data

My Tasks Screen

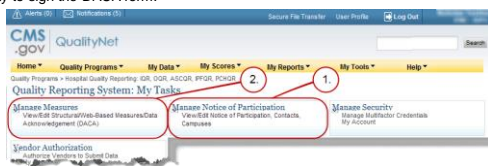The **My Tasks** screen has boxes with links to specific tasks. The tasks that appear are user role-dependent. Two examples are:

1. **Manage Notice of Participation**: Allows viewing and editing the facility's NOP in the IPFQR Program, including information for facility contacts and campus information.

2. **Manage Measures**: Allows entering and submission of IPFQR data, and the ability to sign the DACA form.

Manage Notice of Participation

To provide or change information on your facility's NOP:
1. Select **Inpatient Psychiatric Facility (IPF) Notice of Participation**.
2. Enter the facility's 6-digit CMS Certification Number (CCN).
3. Select the **NEXT** button.

Note: **DO NOT** enter a 10-Character National Provider Identifier (NPI).

Manage Notice of Participation:
Enter - Review - Update

1. The **Provider** (facility) **Name**, **Provider ID**, **Medicare Accept Date**, and, if applicable, **Facility Close Date** are shown on the screen.
2. Select the appropriate link for the activity needed.
   - Review or update **Notice of Participation**
   - Review or update **Contacts** for NOP
   - Add, update, or remove **Additional Campuses**

Notice of Participation

The NOP will carry over each year, unless the facility withdraws from the program.

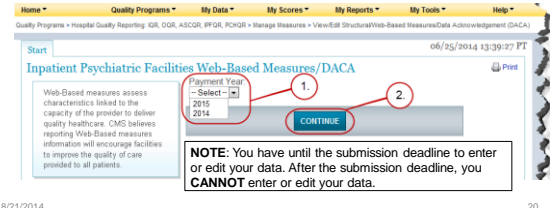## Manage Notice of Participation: Important Points

- If your facility wants to be considered for the FY 2015 Annual Payment Update (APU), you should have completed an NOP pledging to participate by August 15, 2014. If you have not submitted an NOP, submit one as soon as possible.

- Verify that your NOP has 2 facility contacts and that at least 1 contact has "Yes" indicated for e-mail notifications.

- If your facility/unit *closes,* complete a paper NOP to withdraw from the IPFQR Program.

- If your facility *chooses not to participate*, complete a paper NOP indicating your facility is choosing not to participate. The published APU list will display "chose not to participate" instead of "not meeting program requirements."

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Manage Measures

Return to the **My Tasks** screen to start the data entry process. Select the **View/Edit Structural/Web-based Measures/Data Acknowledgement (DACA)** link under **Manage Measures**. A **Start** tab will open.

1. Select the **Payment Year**. Select **2015** to enter data or to review/edit previously entered data for payment year 2015. You can view 2014 data but **cannot** change it.
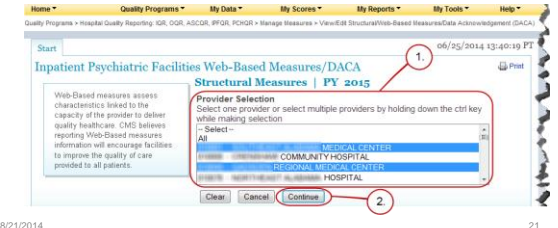2. Select the **Continue** button.

NOTE: You have until the submission deadline to enter or edit your data. After the submission deadline, you **CANNOT** enter or edit your data.

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Manage Measures: Select Your Facility

Next, identify the facility or facilities to enter, review, or edit data.

1. **Provider Selection** includes the CCN and facility name. Note: You will only see facilities you are associated with. Select a single facility or multiple facilities, as applicable. To select more than one, hold down the **Ctrl** key while making your selection.
2. Select the **Continue** button.

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Manage Measures: Measure Data Entry

- A **Web-Based Measures** tab will open. The facility is identified at the top.
- Enter the requested data by quarter for each age group. Overall values will display after you select **Submit.**

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Measure Data Entry: Important Points

- Enter a numeric value for each numerator or denominator in each age strata. Zeroes are acceptable for the numeric value.
- Should the numerator for HBIPS-2 & -3 not accept decimal places, convert the numeric value to a whole number. Enter the hour as a whole number.

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Manage Measures: Calculating Results

1. Scroll down the page to continue entering denominator data.
2. To calculate results, select the **CALCULATE** button.
3. Calculated results show in the **RESULT** section.
4. Select the **Print** button to print the data entered.
5. If you selected an additional facility, select the **Next Provider** link.

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Manage Measures:
Summary Screen

A **Structural/Web-Based Measures** tab will open.

1. The Submission Period and Performance Period will be displayed.
2. Each facility's Provider ID, reporting status on each measure, and DACA form status for each facility will appear (Completed or Incomplete).
3. The measure code at the top of each column is a link to the data entry screen for that measure.

Verify and Submit Your Facility's Data

Verify and Submit:
Oracle Error Message

If you receive an Oracle error message indicating that an incorrect username or password was specified, close all open browsers and repeat the login process. If the issue persists, call the Help Desk.

Verify and Submit:
Submitting Results

After completing data entry for all facilities for a measure, submit results to save them.

1. Select the **Submit** button.
2. Overall numbers and results will appear in the **Overall** fields.

Note: To save data and results, the **Submit** button *must* be selected. You can go back and change your data.

Submitting Data:
Important Points

- Check the calculations for accuracy and outlier values.
- Once the reporting period ends, the data cannot be changed.
- Accurate data are important.
- Data will be publically reported.

Verify and Submit:
Confirm Submission

After selecting the **Submit** button, the system will check the data entry against a set of data entry rules.

1. If data entered pass the check process, a green banner will appear with a check mark indicating that data (for the specific measure you submitted) is "Updated."

Verify and Submit Warning: Numerator Larger than Denominator

The system will **only** allow submission of a numerator that is larger than the denominator for HBIPS-2 and HBIPS-3. If data is entered for *any other measure* and an attempt is made to submit that data…
1. A red warning will appear near the top of the data entry screen.
2. The denominator in question will highlight in yellow.

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Verify and Submit Warning: Missing Data

The system will not allow any empty data entry fields. If an empty data entry field occurs…
1. A red warning will appear near the top of the data entry screen.
2. The blank field will highlight in yellow.

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Manage Measures Warning: Leaving Without Submitting

If the **Submit** button is *not* selected prior to exiting the data entry screens, the following will appear:
1. If you want to leave the screen without saving your data, select the **OK** button. You will lose the data you entered.
2. If you want to save your data before leaving the data entry screen, select the **Cancel** button and submit your data.

Note: If you leave the data entry screens without selecting the **Submit** button, you will lose the data you entered.

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Verify and Submit: DACA (Slide 1 of 3)

After submission of data, select the **Return to the Summary** button to return to the summary screen and continue submitting data for each measure.

1. After data for each measure are submitted, the measure status will change from "Incomplete" to "Completed."
2. After data for *all* measures are submitted, select the **DACA** link to complete the DACA form.

Verify and Submit: DACA (Slide 2 of 3)

1. Select the radio button in front of "**Yes, I Acknowledge***"
2. Type in your position or title
3. Select the **[Submit]** button

Verify and Submit: DACA (Slide 3 of 3)

1. The screen will refresh indicating "**Acknowledgement has been submitted by:**" and will display the Name, Position, Date, and Time the DACA was submitted.
2. To print a copy for your records, select the **Print** button.
3. To return to the summary screen, select the **Return to Summary** button.

Note: You must submit your data and sign your DACA for Payment Year 2015 by 11:59:59 PM on Friday, August 29, 2014.

Print Web-Based Measure DACA Screen

- Print a copy for your records.
- Use the browser's print functionality to print the measure summary screen.
- Change the print orientation to landscape under the browser's page set-up option.
- If you select the print button in the Web-Based Measures Application, the information will be cut off.

Data Accuracy:
Compare Data to Last Year's

To run a 2014 "Hospital Reporting – Inpatient Psychiatric Facility, State and National Report" for your facility:

- Select **Run Reports** from the **My Reports** drop down menu in the yellow tool bar near the top of the summary screen.
- Select the **Run Report(s)** tab.
- Select **IPFQR** for **Report Program** and **Hospital Reporting Feedback – IPFQR** for **Report** Category. Select the **VIEW REPORTS** button.
- Select the **Hospital Reporting – Inpatient Psychiatric Facility, State and National Report**.
- Enter your desired report parameters. Enter **2014** for **Payment Year**.
- Select the **Run Report** button.
- Select the **Search Reports** tab.
- Select the new report and open it.

Data Accuracy:
Reminders and Important Points

1. Review and double-check data <u>before</u> submission.
2. Make sure that someone who is familiar with the measures reviews the data results.
3. Compare this year's values to last year's values and to state and national results.
4. Question extreme or perfect values (e.g., 0 or 100%).
5. Program requirements include submission of the DACA statement verifying that data are accurate and complete.
6. Facilities are able to review and change data during the submission period.
7. Policies do not allow changes to data after publication.

The Complete Picture

1. Know the program requirements, and enter and submit your data accurately.
2. Check your data.
3. Verify that the calculations are correct and ready to be publically reported.
4. Successful submission for meeting program requirements is now complete.

Closing Notes

- Know the IPFQR program requirements. To learn more, go to https://www.qualitynet.org.
  - Having at least one active SA
  - Having an accurate NOP on file
  - Submitting your data and signing the DACA
- Friday, August 29, 2014 is the end of the reporting period
- All requirements must be completed to receive full payment update
- Check your data for accuracy.

CE Credit Process

- Complete the WebEx survey you will receive by e-mail within the next 48 hours.
- At the end of the survey, click **Done**, and then click **New user** or **Existing user** to access the Learning Management Center for your CE Certificate.
  - A one time registration process is required.
  - The facility must allow automatic e-mails. If not, you must contact your IT department to open the following domain: lmc@hsag.com.
- Additional details are available at
  www.oqrsupport.com/asc/education.

Continuing Education Approval

- This program has been approved for 1.0 continuing education (CE) unit given by CE Provider #50-747 for the following professions:
  - Florida Board of Nursing
  - Florida Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling
  - Florida Board of Nursing Home Administrators
  - Florida Council of Dietetics
  - Florida Board of Pharmacy
- Professionals licensed in other states will receive a Certificate of Completion to submit to their licensing Boards.

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Resources

- IPFQR Support Contractor:
  FMQAI/HSAG
  Phone: 844-472-4477   FAX: 877-789-4443
  FMQAI/HSAG
  3000 Bayport Drive, Suite 300
  Tampa, FL 33607
  Email: IPFQualityReporting@hcqis.org

- Questions regarding technical questions about the web applications may be directed to the **QualityNet Help Desk** as follows:
  - E-mail: qnetsupport@hcqis.org
  - Phone: 866-288-8912 (Monday – Friday, 7 AM to 7 PM CT)

- For more information go to https://www.qualitynet.org and select a topic under the **Inpatient Psychiatric Facilities** drop down menu.
  - Resources
  - Support Contact
  - Online CMS Questions & Answers Tool for Inpatient Psychiatric Facilities

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Questions and Answers

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