

Overview of IPFQR Program Resources, Part 3

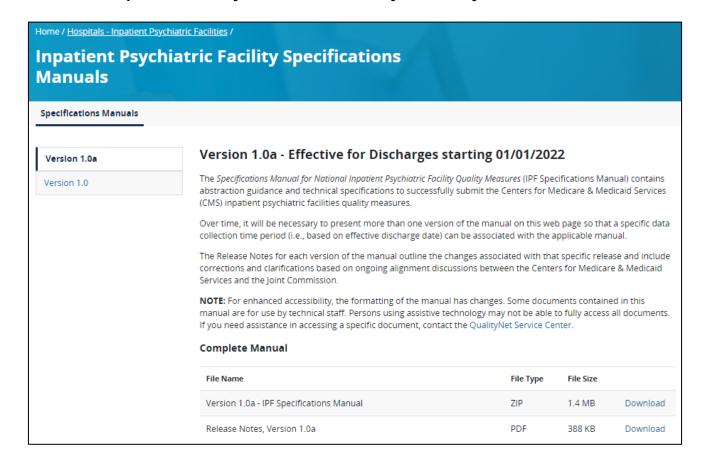
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Introduction

Part 2 of this webinar series included a review of various commonly asked questions pertinent to the *Specifications Manual for National Inpatient Psychiatric Facility Quality Measures.*



Purpose

This presentation shows you the online location of the IPFQR Program optional paper tools on the QualityNet website and answers commonly asked questions for each document.

Objectives

Attendees will be able to:

- Locate the IPFQR Program optional paper tools on QualityNet.
- Leverage the documents to optimize success in the IPFQR Program.
- Further understand the IPFQR Program by receiving the answers to commonly asked questions.

Webinar Questions

Please email any questions that are pertinent to the webinar topic to WebinarQuestions@hsag.com.

- Write "IPF Program Resources, Part 3" in the subject line.
- If your question pertains to a specific slide, include the slide number in the body of the email.

Overview of IPFQR Program Resources, Part 3

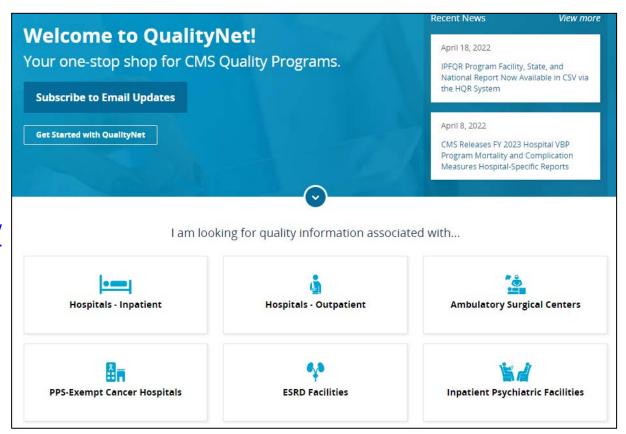
Navigating to the IPFQR Program Measure Resources Web Page

QualityNet Home Page

There are two ways to access the optional paper tools.

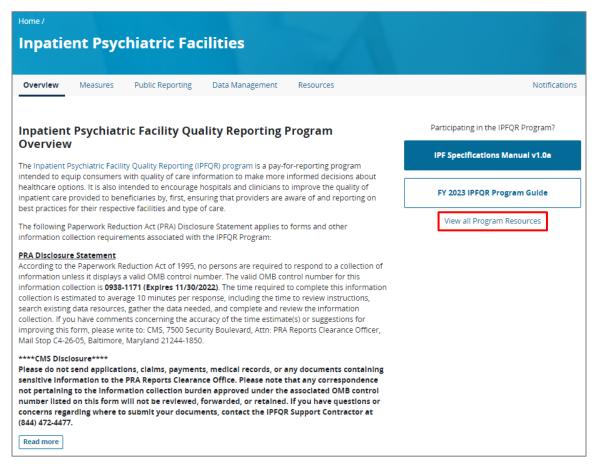
The simplest way is via the direct link for the IPFQR Measures
Resources web page: https://qualitynet.cms.gov/ipf/ipfqr/resources#tab2.

To navigate to the web page from the QualityNet home page, click on the icon for Inpatient Psychiatric Facilities.



Inpatient Psychiatric Facilities Overview Web Page

From the **IPF** Overview web page, click View all Program Resources link.



IPFQR Program Resources Web Page

From the IPFQR Program Resources web page, click on Measures Resources in the menu on the left side of the page.

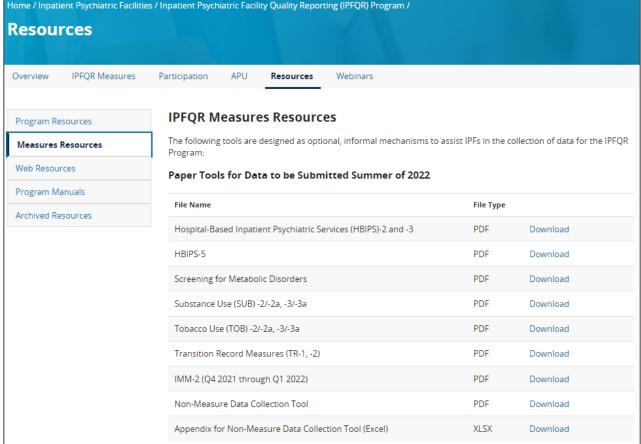


Overview of IPFQR Program Resources, Part 3

IPFQR Measures Resources

IPFQR Measures Resources Web Page

The table at the top of the page includes links to optional paper tools for the upcoming data submission period.



IPFQR Measures Resources Web Page

Optional paper tools for the following submission period are further down. There, you'll also find claims-based measures manual and codebooks.

File Name	File Type	
Hospital-Based Inpatient Psychiatric Services (HBIPS)-2 and -3	PDF	Download
HBIPS-5	PDF	Download
Screening for Metabolic Disorders	PDF	Download
Substance Use (SUB) -2/-2a, -3/-3a	PDF	Download
Tobacco Use (TOB) -2/-2a, -3/-3a	PDF	Download
Transition Record Measure (TR-1)	PDF	Download
IMM-2 (Q4 2022 through Q1 2023) - Coming soon		
Non-Measure Data Collection Tool	PDF	Download
Appendix for Non-Measure Data Collection Tool (Excel)	XLSX	Download
Claims-Based Measures Manual and Codebooks The following resources are for the claims-based measures in the IPFQR public reporting using Medicare Fee-for-Service claims data:	program, which	n CMS will calculate for FY 2022
File Name	File Type	
IPFQR Program Claims-Based Measure Specifications	PDF	Download
	PDF	Download
CBM IPF Specific Reports Quick Reference Guide		
CBM IPF Specific Reports Quick Reference Guide Follow-up After Hospitalization for Mental Illness Codebook	XLSX	Download
	XLSX XLSX	Download

Where can I find a complete list of the IPFQR Program's required measures?

There are a few resources that provide information about the measures IPFs are required to report for the IPFQR Program:

- 1. QualityNet IPF Measures: Groups the measures into measure sets
- 2. QualityNet IPFQR Measure: Lists the measures and their measure ID (if applicable) in a table
- 3. <u>IPFQR Program Measures for Fiscal Year (FY) 2023</u>: Lists measures by name and includes the reporting period, submission period, data source, and whether the data are publicly reported. Available for download from the <u>QualityNet IPFQR Program Resources</u> web page.

IPFQR Measures Resources: Hospital-Based Inpatient Psychiatric Services (HBIPS)-2 and HBIPS-3

HBIPS-2 and HBIPS-3 Event Tracking Log

Event Tracking Log for the HBIPS-2 and HBIPS-3 Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

The Hospital-Based Inpatient Psychiatric Services (HBIPS) Event Tracking Log tool is provided as an optional, informal mechanism to aid inpatient psychiatric facilities in the collection of measure data for the Centers for Medicare & Medicaid Services (CMS) Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program. Facilities can choose to track events daily, weekly, monthly, or quarterly. It is suggested that facilities print two separate Event Tracking Logs, one for HBIPS-3: Hours of Physical Restraint Use and a second for HBIPS-3: Hours of Seclusion Use. CMS is not responsible for potential errors and issues arising from modifications made by external parties. If there are any questions or concerns regarding the use of this Event Tracking Log, please contact the IPFQR Program Support Contractor at IPFPQualityReporting@hsaq.com.

Measures: HBIPS-2: Hours of Physical Restraint Use HBIPS-3: Hours of Seclusion Use

Track each event by completing the fields in the numerator table. These measures do not allow sampling. The steps below will provide monthly numerator and denominator values that will be aggregated for an annual entry into the QualityNet Secure Portal.

1. Calculate the Numerator

- Determine the daily event minutes for each patient by entering the start and end times in the Event Tracking Log on page three of this document.
- b. Total the daily event minutes by patient.
- c. Determine the total event minutes by month.
- d. Divide total monthly minutes by 60 minutes to convert to hours.
- e. Enter the total hours (from Step 4) into the numerator field on page 3, Step A.

Monthly Numerator Calculation Example

For the month of July, the facility's total minutes of restraint (or seclusion) use = 253. Divide the total minutes of restraint (or seclusion) use by 60 minutes: 253 + 60 = 4.220 hours. The total numerator for July is 4.22 hours of restraint (or seclusion) use.

2. Calculate the Denominator

- a. Determine the total number of inpatient days by month for all patients.
- b. Determine the annual total of inpatient days.
- c. Determine the total number of leave days (defined below) by month for all patients. The Specifications Manual for Joint Commission National Quality Measures defines a leave day as, "an authorized or unauthorized absence from a facility, excluding discharges, during which the patient is absent from the facility at the time of the daily census and is not under the direct supervision of facility staff while absent."
- d. Determine the annual total of leave days.
- e. Subtract the Total Leave Days from Total Inpatient Days.
- f. Enter the Total Number of Days (from Step 5) into the denominator field on page 3 of this document, Step B.

Monthly Denominator Calculation Example

Total number of inpatient days = 14,266. Total number of leave days = 200. Subtract the leave days from the inpatient days; 14,266 – 200 = 14,066 days.

Event Tracking Log for the HBIPS-2 and HBIPS-3 Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

NOTE: The Event Tracking Log below is provided as a resource for facilities to conduct data collection. The example log does not include a full month for space-consideration purposes.

Event Tracking Log HBIPS-2: Hours of Physical Restraint Use or HBIPS-3: Hours of Seclusion Use

	Numerator			
Date	Patient	Start Time	End Time	Total Minutes
	·			
			Sum	

- A. Convert numerator from minutes to hours: Sum of total minutes ÷ 60 =
- B. Enter denominator as total number of days:

To allow the system to calculate the measure rate, enter the numerator and denominator (values A and B) into the *QualityNet Secure Portal*.

To manually calculate the HBIPS-2 and -3 measure rates, perform the following additional steps:

- Multiply the numerator by 1,000 hours. (e.g., 4.22 hours x 1,000 hours = 4,220)
- Multiply the denominator by 24 to convert to hours. (e.g., 14,066 days x 24 hours = 337,584 hours)
- Divide result from Step 1 (numerator hours) by result from Step 2 (denominator hours).
 The resulting value will be the measure rate in thousand hours.
 (e.g., 4,220 + 337,584 = 0.0125)
- 4. Round to the second decimal place. (e.g., The rate = .01 per 1000 patient hours)

Measure rate formula: (A x 1000) ÷ (B x 24) = rate per 1000 patient hours

If a patient was restrained in a manual hold at 1105 and then placed in 4-point restraints at 1118, is this considered one restraint event or two?

The *Minutes of Physical Restraint* data element specifies that the total number of minutes a patient was in event type 1 (physical restraint) for each event date must be abstracted. Do not count the minutes for different physical restraint interventions separately in a single day. Only abstract the total amount of time spent in physical restraints for each Event Date. The definition of the *Minutes of Physical Restraint* data element follows:

"The total minutes recorded in the medical record that a patient was maintained in Event Type 1 (physical restraint(s)) for the associated Event Date."

IPFQR Measures Resources: HBIPS-5

HBIPS-5 Measure Abstraction Paper Tool

Abstraction Paper Tool for the HBIPS-5 Measure Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)	Abstraction Paner Tool for the HRIPS-5 Measure	
	3. Did the patient receive care in an inpatient psychiatric setting? (Psychiatric Care Setting) Yes The patient received care in an inpatient psychiatric setting. No The patient did not receive care in an inpatient psychiatric setting. a. If Psychiatric Care Setting equals Yes, proceed to Patient Status at Discharg. b. If Psychiatric Care Setting equals Yes, the case will be excluded (Measure Ct. Assignment of "B"). Stop abstracting. The case will be excluded in the nu or denominator. Add 0 to the numerator and denominator. 4. What was the patient's status at the time the patient left the hospital-based inpatient psychiatric care setting? (Patient Status at Discharge) 1. The medical record contains documentation that the patient was disch from the hospital-based inpatient psychiatric care setting AND hospital at the same time. 2. The medical record contains documentation of one of the following: • The patient eloped and was discharged. • The patient failed to return from leave and was discharged. • The patient has not yet been discharged from the hospital. • The patient was discharged from the hospital to another level of ca outside of the hospital system from a setting other than a psychiatric care setting. 3. Unable to determine from medical record documentation. a. If Patient Status at Discharge equals 2, the case will be excluded (Measure (Assignment of "B"). Stop abstracting. The case will not be included in the nure of the patient was discharged.	will be included (Measure Category Assignment of "D"). Stop abstracting. Add 1 to the denominator. Add 0 to the numerator. c. If Number of Antipsychotic Medications Prescribed at Discharge is greater than or equal to 2, proceed to Appropriate Justification for Multiple Antipsychotic Medications. 6. Is there documentation in the medical record of appropriate justification for the patient being discharged on 2 or more antipsychotic medications? (Appropriate Justification for Multiple Antipsychotic Medications) 1. The medical record contains documentation of a history of a minimum of 3 failed multiple trials of monotherapy. 2. The medical record contains documentation of a recommended plan to taper to monotherapy due to previous use of multiple antipsychotic medications OR documentation of a cross-taper in progress at the time of discharge. 3. The medical record contains documentation of augmentation of clozapine. 4. The medical record contains documentation of a justification other than those listed in Allowable Values 1–3. 5. The medical record does not contain documentation supporting the reason for being discharged on 2 or more antipsychotic medications OR unable to
3 Hospice – healthcare facility 4 Acute care facility 5 Other healthcare facility 6 Expired 7 Left against medical advice (AMA) 8 Not documented or unable to determine (UTD) a. If Discharge Disposition equals 6, the case will be excluded (Measure Catego Assignment of 18"). Stop abstracting. The case will not be included in the num or denominator. Add to the numerator and denominator. b. If Discharge Disposition equals 1, 2, 3, 4, 5, 7, or 8, proceed to Psychiatric Care Setting. Abstraction Paper Tool for the HBIPS-5 Measure Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)	or denominator. Add 0 to the numerator and denominator. b. If Patient Status at Discharge equals 1 or 3, proceed to Number of Antipsych Medications Prescribed at Discharge. 5. What is the documented number of antipsychotic medications prescribed for patient at discharge? (Number of Antipsychotic Medications Prescribed at Discharge) 0-99 UTD	 a. If Appropriate Justification for Multiple Antipsychotic Medications equals 1, 2, or 3, the case will be included (Measure Category Assignment of "E"). Stop abstracting. Add 1 to BOTH the numerator and denominator. b. If Appropriate Justification for Multiple Antipsychotic Medications equals 4 or 5, the defended of the control of the c
	Abstraction Paper Tool for the HBIPS-5 Measure Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)	Abstraction Paper Tool for the HBIPS-5 Measure Page 3 of 3 Discharges 01-01-2021 (Q1 2021) Page 3 of 3

IPFQR Measures Resources: Screening for Metabolic Disorders (SMD)

SMD Measure Abstraction Paper Tool

Abstraction Paper Tool for the Screening for Metabolic Disorders Measure Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Abstraction Paper Tool for the Screening for Metabolic Disorders Measure This measure abstraction paper tool is provided as an optional, informal mechanism to Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) aid inpatient psychiatric facilities in the collection of the Screening for Metabolic Disorders measure for the Centers for Medicare & Medicaid Services (CMS) Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program. The tool is designed to collect 3. What is the Number of Antipsychotic Medications Prescribed at Discharge? patient-specific data. During the summer of 2022 IPFs will have the option to compile a. If Number of Antipsychotic Medications Prescribed at Discharge is equal to 0, and submit data to CMS in aggregate or to submit patient-level data to the Hospital the case will be excluded (Measure Category Assignment of "B"). Stop Quality Reporting (HQR) Secure Portal. Once data are submitted, they will be stored in the CMS Centralized Data Repository for data analysis and report generation. If there abstracting. The case will not be included in the numerator or denominator are any questions or concerns regarding use of this measure abstraction paper tool, b. If Number of Antipsychotic Medications Prescribed at Discharge is equal to or please contact the IPFQR Program Support Contractor at greater than 1, or unable to determine, proceed to Body Mass Index (BMI). IPFQualityReporting@hsag.com. 4. Was there a numerical value of Body Mass Index (BMI) documented in the Individual Medical Record Data Collection Tool patient's medical record during this stay or at any time during the 12 months prior to discharge? Discharge Date: a. If BMI equals No, proceed to Reason for Incomplete Metabolic Screening. Unable to Determine (UTD) is not an allowable entry. b. If BMI equals Yes, proceed to Blood Pressure. 1. Calculate length of stay. Length of Stay, in days, is equal to the Discharge Date 5. Was there a Blood Pressure (numerical systolic and diastolic values in mmHg) minus the Admission Date: documented in the patient's medical record during this stay or at any time If Length of Stay is equal to or greater than 365 days or equal to or less than the 12 months prior to discharge? days, the case will be excluded (Measure Category Assignment of "B"). Stop abstracting. The case will not be included in the numerator or denominator. a. If Blood Pressure equals No, proceed to Reason for Incomplete Metabolic If Length of Stay is less than 365 days and greater than 3 days, proceed to b. If Blood Pressure equals Yes, proceed to Blood Glucose Discharge Disposition 6. Is there documentation of a numerical value of Blood Glucose in the patient's 2. What is the patient's Discharge Disposition? medical record during this stay or at any time during the 12 months prior 1 Home 2 Hospice - home a. If Blood Glucose equals No, proceed to Reason for Incomplete Metabolic 3 Hospice – healthcare facility 4 Acute care facility b. If Blood Glucose equals Yes, proceed to Lipid Panel. 5 Other healthcare facility 7. Is there documentation of numerical values of all four of the components of a Lipid Panel (total cholesterol, triglycerides, high-density lipoprotein 7 Left against medical advice (AMA) cholesterol [HDL-C], and low-density lipoprotein cholesterol [LDL-C]) in the 8 Not documented or unable to determine (UTD) patient's medical record during this stay or at any time during the 12 months prior to discharge? a. If Discharge Disposition equals 6, the case will be excluded (Measure Abstraction Paper Tool for the Screening for Metabolic Disorders Measure Category Assignment of "B"). Stop abstracting. The case will not be included a. If Lipid Panel equals No, proceed to Reason for Incomplete Metabolic Screen Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) in the numerator or denominator. b. If Lipid Panel equals Yes, the case will be included (Measure Category Assignment of "E"). Add 1 to BOTH the numerator and denominator count. St b. If Reason for Incomplete Metabolic Screening equals Yes, the case will be b. If Discharge Disposition equals 1, 2, 3, 4, 5, 7, or 8, proceed to Number excluded (Measure Category Assignment of "B"). Stop abstracting. The of Antipsychotic Medications Prescribed at Discharge. case will not be included in the numerator or denominator 8. Is there a Reason for Incomplete Metabolic Screening? Determine whether the patient is included in the numerator and denominator count. a. If Reason for Incomplete Metabolic Screening equals No, the case will be included (Measure Category Assignment of "D"), Add 1 to the denominator Patient Level - SMD Abstraction Paper Tool for the Screening for Metabolic Disorders Measure and 0 to the numerator. Stop abstracting. Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Numerator Abstraction Paper Tool for the Screening for Metabolic Disorders Measure Denominator Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Invega Sustenna Injectable (Palperidone Palmitate) and Risperdal (Risperidone) are listed separately in Table 10.0 (Antipsychotic Medications), but the clinician stated these are not separate because they are basically the same chemical. If a patient is discharged on both, should I abstract 1 or 2?

Palperidone Palmitate and Risperidone have similar physiological effects, but they differ in the way they metabolize within the body. Invega Sustenna Injectable is a long-acting medication (administered every 28 days). As a long-acting intramuscular (IM) antipsychotic medication, this should be counted in the number of antipsychotic medications for the HBIPS-5 and SMD measures. Risperdal can be given concurrently with Invega and should be counted individually. Based upon your example, abstract "2" antipsychotic medications for the <u>Number of Antipsychotic Medications Prescribed at Discharge</u> data element.

IPFQR Measures Resources: Substance Use (SUB)

Abstraction Paper Tool for the Substance Use Measures

Abstraction Paper Tool for the Substance Use (SUB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

This measure abstraction paper tool is provided as an o aid inpatient psychiatric facilities in the collection of the Centers for Medicare & Medicaid Services (CMS) Inpatie Reporting (IPFQR) Program. The tool is designed to col the summer of 2022 IPFs will have the option to compile aggregate or to submit patient-level data to the Hospital Portal. Once data are submitted, they will be stored in t Repository for data analysis and report generation. If the concerns regarding the use of this measure abstraction IPFQR Program Support Contractor at IPFQualityRepor

Individual Medical Record Data Collection Tool

Unable to determine (UTD) is not an allowable entry. Patient Identifier:

Admission Date: UTD is not an allowable entry

Discharge Date: UTD is not an allowable entry.

6/xx/2022

- 1. What is the patient's age? Patient Age (in years) is minus Birth Date
 - a. If Patient Age is fewer than 18 years, the case Category Assignment of "B"). Stop abstracting be included in the numerator or denominator co
- If Patient Age is 18 years of age or greater, prod
- 2. What is the length of stay? Length of Stay (in days Admission Date
- a. If Length of Stay is less than or equal to one da (Measure Category Assignment of "B"). Stop ab will not be included in the numerator or denomin
- b. If Length of Stay is greater than one day, proceed
- 3. When is the earliest physician, advanced practice assistant (PA) documentation of comfort measur (Comfort Measures Only)
- a. If Comfort Measures Only equals 1, 2, or 3, the Category Assignment of "B"). Stop abstracting included in the numerator or denominator count
- b. If Comfort Measures Only equals 4, proceed to

Abstraction Paper Tool for the Substance Use (SUB) Measure Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Abstraction Paper Tool for the Substance Use (SUB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

- 1. Determine numerator and denominator for SUB-2a.
 - a. If the case is excluded for SUB-2 (Measure Categor will not be in sub-measure SUB-2a. Add 0 to the nul for SUB-2a. Stop abstracting.
 - b. If the case is included in SUB-2 (Measure Category) recheck Alcohol Use Status.
- 2. What is the patient's alcohol use status? (Alcohol Use
 - a. If Alcohol Use Status equals 3, 4, or 6, the case will SUB-3a
 - b. If Alcohol Use Status equals 2 proceed to Brief Inter
- 3. Did patient receive a brief intervention prior to discha
 - a. If Brief Intervention equals 2 or 3, the case will be in Assignment of "D"). Add 1 to the denominator count numerator. Stop abstracting for SUB-2a.
 - b. If Brief Intervention equals 1, the case will be include Assignment of "E"). Add 1 to BOTH the numerator a for SUB-2a. Stop abstracting.

- 1. What is the patient's age? Patient Age (in years) is call minus Birth Date
 - If Patient Age is fewer than 18 years, the case will b Category Assignment of "B"). Stop abstracting for S be included in the numerator or denominator count to
 - b. If Patient Age is 18 years of age or greater, proceed
- 2. What is the length of stay? Length of Stay (in days) eq Admission Date
 - a. If Length of Stay is less than or equal to one day, the (Measure Category Assignment of "B"). Stop abstract
 - will not be included in the numerator or denominator b. If Length of Stay is greater than one day, proceed to
- 3. When is the earliest physician, advanced practice nu physician assistant (PA) documentation of comfort n (Comfort Measures Only)

Abstraction Paper Tool for the Substance Use (SUB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Abstraction Paper Tool for the Substance Use (SUB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

- 10. Was a referral for addictions treatment made for the discharge? (Referral for Addictions Treatment)
- If Referral for Addictions Treatment equals 1 or 3, th (Measure Category Assignment of "E"). Add 1 to BO denominator count for SUB-3. Proceed to SUB-3a.
- If Referral for Addictions Treatment equals 2 or 5, re for Alcohol or Drug Disorder Medication.

- abstracting. The case will not be included in the nun 1. Was one of the FDA-approved medications for alcohol prescribed at discharge? (Prescription for Alcohol or Di
 - If Prescription for Alcohol or Drug Disorder Medication be included (Measure Category Assignment of "D"). count for SUB-3. Add 0 to the numerator count. Pro
 - b. If Prescription for Alcohol or Drug Disorder Medication will be included (Measure Category Assignment of numerator and denominator count for SUB-3. Proce
 - 2. Determine numerator and denominator for SUB-3a.
 - a. If the case is excluded for SUB-3 (Measure Categor will not be in sub-measure SUB-3a. Stop abstracting and denominator for SUB-3a.
 - If the case is included in SUB-3 (Measure Category "E"), recheck Referral for Addictions Treatment
 - 3. Was a referral for addictions treatment made for the discharge? (Referral for Addictions Treatment)
 - If Referral for Addictions Treatment equals 1, the ca (Measure Category Assignment of "E"). Add 1 to BO denominator count for SUB-3a. Stop abstracting.
 - If Referral for Addictions Treatment equals 2, 3, or for Alcohol or Drug Disorder Medication.
 - 4. Was one of the FDA-approved medications for alcohol prescribed at discharge? (Prescription for Alcohol or Di
 - If Prescription for Alcohol or Drug Disorder Medication will be included (Measure Category Assignment of denominator count for SUB-3a. Add 0 to the numera for SUB-3a.
 - If Prescription for Alcohol or Drug Disorder Medication be included (Measure Category Assignment of "E") numerator and denominator count for SUB-3a, Stop

Abstraction Paper Tool for the Substance Use (SUB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Abstraction Discharges						
whether the	natient is inc	cluded in t	the numer	ator and den	nominator	count

Patient Le	vel – SU	B-2			

Numerator

Denominato Patient Level - SUB-2a

Numerator Denominator

Patient Level - SUB-3 Numerator

Denominator

Patient Level - SUB-3a

Numerator Denominator

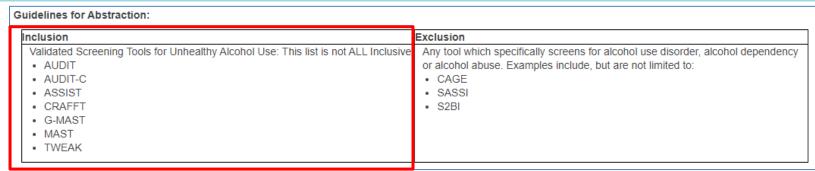
"Alcohol, current use" is documented in the behavioral health admission assessment, and there is no additional documentation regarding amount of use.

How should this be abstracted?

Based on "Alcohol, current use" documentation, it is appropriate to abstract value "6 The patient was not screened for alcohol use within the first day of admission (by end of Day 1) or unable to determine from medical record documentation" because no score for a validated tool OR non-validated tool is documented to indicate no, low, moderate, or high risk, as described in Allowable Values 1–4 of the <u>Alcohol Use Status</u> data element.

What are some examples of a validated screening tool for the *Alcohol Use Status* data element?

Refer to the "Inclusion" column in the Guidelines for Abstraction table below and at the bottom of the <u>Alcohol Use Screening data</u> <u>element</u> web page to view a list of validated screening tools for unhealthy alcohol use. It is not all inclusive. Note that if a tool is listed in the Exclusion column or is an adaptation of a tool listed in the Exclusion column of the table, then it is not a validated screening tool for this data element.



A recent upgrade in the electronic charting system asks AUDIT-C questions; however, instead of providing a score, it populates "heavy drinker", or "low risk" based on the patient responses.

Is this acceptable for alcohol use screening?

No. As stated in the specifications for the <u>Alcohol Use Status</u> data element, a score must be documented in the medical record to abstract values 1–4. If no score is documented, then abstract value "6 The patient was not screened for alcohol use within the first day of admission (by end of Day 1) or unable to determine from medical record documentation" for the <u>Alcohol Use Status</u> data element for the SUB-2/-2a and SUB-3/-3a measures.

The patient medical record includes documentation of a referral for co-occurring treatment at XYZ Clinic on MM-DD-YYYY at 9 a.m. Is this sufficient to abstract value 1 for the *Referral for Addictions Treatment* data element?

Yes, it is appropriate to abstract value "1" for the <u>Referral for Addictions</u> <u>Treatment</u> data element because the medical record contains documentation that specifically references co-occurring/dual diagnosis treatment in association with the appointment. Similar documentation of an appointment for addiction treatment OR substance abuse treatment is also sufficient to abstract value "1". If that is not clearly documented, then abstract value "5 A referral for addictions treatment was not offered anytime prior to discharge or Unable to Determine (UTD) from the medical record documentation."

Based on the medical record documentation, we abstracted value "2" for the <u>Referral for Addictions</u>

<u>Treatment</u> data element. Can this case still be included in the numerator for the SUB-3a measure?

Per the algorithm for the SUB-3a measure, the case will be included in the numerator if there is documentation that the patient received a prescription at discharge for medication for treatment of alcohol or drug use disorder, which meets value "1" for the *Prescription for Alcohol or Drug Disorder Medication* data element. Refer to the SUB-3 Measure Information Form for more details.

□ KB0017204: Numerator criteria for SUB-3/-3a measures

IPFQR Measures Resources: Tobacco Treatment (TOB)

Abstraction Paper Tool for the Tobacco Treatment Measures

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

This measure abstraction paper tool is provided as an optional, info aid inpatient psychiatric facilities in the collection of the Tobacco Ti the Centers for Medicare & Medicaid Services (CMS) Inpatient Psy Reporting (IPFQR) Program. The tool is designed to collect patient. TOB-2a the summer of 2022 IPFs will have the option to compile and subm aggregate or to submit patient-level data to the Hospital Quality Re Portal. Once data are submitted, they will be stored in the CMS Ce Repository for data analysis and report generation. If there are any regarding use of this measure abstraction paper tool, please contact Support Contractor at IPFQualityReporting@hsag.com.

Individual Medical Record Data Collection Tool

Rirth Date: Unable to determine (UTD) is not an allowable entry.

Patient Identifier:

Admission Date: UTD is not an allowable entry.

Discharge Date: UTD is not an allowable entry.

- 1. What is the patient's age? Patient Age (in years) is calculated
 - a. If Patient Age is fewer than 18 years, the case will be exclu-Category Assignment of "B"), Stop abstracting. The case w in the numerator or denominator for TOB-2. Add 0 to the n denominator for TOB-2.
 - b. If Patient Age is 18 years of age or greater, proceed to Lea
- 2. What is the length of stay? Length of Stay (in days) equals D
 - a. If Length of Stay is less than or equal to one day, the case (Measure Category Assignment of "B"), Stop abstracting, included in the numerator or denominator for TOB-2. Add (and denominator for TOB-2.
- If Length of Stay is greater than one day, proceed to Comf
- 3. When is the earliest physician, APN, or PA documentation measures only? (Comfort Measures Only)
 - a. If Comfort Measures Only equals 1, 2, or 3, the case will be (Measure Category Assignment of "B"). Stop abstracting. included in the numerator or denominator for TOB-2. Add and denominator for TOB-2
 - b. If Comfort Measures Only equals 4, proceed to Tobacco U

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

- Determine numerator and denominator for TOB-2a.
 - will not be in sub-measure TOB-2a. Stop abstracting. Add 0 to the nun and denominator for TOB-2a.
 - b. If the case is included in TOB-2 (Measure Category Assignment of "D" "E"), recheck Tobacco Use Status.
- 2. What is the patient's tobacco use status? (Tobacco Use Status)
 - a. If Tobacco Use Status equals 6, the case will not be included. Stop abstracting. Add 0 to BOTH the numerator and denominator for TOB-2
 - b. If Tobacco Use Status equals 1 or 2, proceed to Tobacco Use Treatment Practical Counseling:
- 3. Did the patient receive all components of practical counseling (recogil 1. What is the patient's age? Patient Age (in years) is calculated by Adm danger situations, developing coping skills, and providing basic infor about quitting) during the hospital stay? (Tobacco Use Treatment Pract
- If Tobacco Use Treatment Practical Counseling equals 2 or 3, the cas be included (Measure Category Assignment of "D"). Stop abstracting.
- to the denominator for TOB-2a. Add 0 to the numerator for TOB-2a. b. If Tobacco Use Treatment Practical Counseling equals 1, proceed to 2. What is the length of stay? Length of Stay (in days) equals Discharge Tobacco Use Status
- 4. What is the patient's tobacco use status? (Tobacco Use Status)
 - a. If Tobacco Use Status equals 2, the case will be included (Measure Category Assignment of "E"), Stop abstracting, Add 1 to BOTH the numerator and denominator for TOB-2a
 - If Tobacco Use Status equals 1, proceed to Tobacco Use Treatment FDA-Approved Cessation Medication.
- Did the patient receive one of the FDA-approved tobacco cessation medications during the hospital stay? (Tobacco Use Treatment FDA-Ap
 - a. If Tobacco Use Treatment FDA-Approved Cessation Medication equal case is included (Measure Category Assignment of "E"). Stop abstract 4. What is the patient's tobacco use status? (Tobacco Use Status) 1 to BOTH the numerator and denominator for TOB-2a
 - b. If Tobacco Use Treatment FDA-Approved Cessation Medication equal case is included (Measure Category Assignment of "D"). Stop abstract 1 to the denominator for TOB-2a. Add 0 to the numerator for TOB-2a.
 - c. If Tobacco Use Treatment FDA-Approved Cessation Medication equals to Reason for No Tobacco Cessation Medication During the Hospital St

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

If the case is excluded for TOB-2 (Measure Category Assignment of " 6. Is there documentation of a reason for not administering one of the approved tobacco cessation medications during the hospital stay? for No Tobacco Cessation Medication During the Hospital Stay)

- If Reason for No Tobacco Cessation Medication During the Hospita equals No, the case is included (Measure Category Assignment of Stop abstracting. Add 1 to the denominator for TOB-2a. Add 0 to th numerator for TOB-2a.
- If Reason for No Tobacco Cessation Medication During the Hospit equals Yes, the case is included (Measure Category Assignment of abstracting. Add 1 to BOTH the numerator and denominator for TO

- If Patient Age is fewer than 18 years, the case will be excluded (Me Category Assignment of "B"). Stop abstracting for TOB-3. The case be included in the numerator or denominator count for TOB-3.
- b. If Patient Age is 18 years of age or greater, proceed to Length of Si
- Admission Date
- a. If the Length of Stay is less than or equal to one day, the case will (Measure Category Assignment of "B"). Stop abstracting for TOB-3 will not be included in the numerator or denominator count for TOP
- b. If the Length of Stay is greater than one day, proceed to Comfort M.
- When is the earliest physician, APN, or PA documentation of comf measures only? (Comfort Measures Only)
- If Comfort Measures Only equals 1, 2, or 3, the case will be exclude Category Assignment of "B"). Stop abstracting for TOB-3. The case included in the numerator or denominator count for TOB-3.
- If Comfort Measures Only equals 4, proceed to Tobacco Use Statu
- If Tobacco Use Status equals 3, 4, 5, 6, or 7 the case will be excluded Category Assignment of "B"). Stop abstracting. The case will not be the numerator or denominator for TOB-3. Add 0 to the numerator a denominator for TOB-3.
- b. If Tobacco Use Status equals 1 or 2, proceed to Discharge Disposi

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

- Determine numerator and denominator for TOB-3a.
- a. If the case is excluded for TOB-3 (Measure Category Assignment of "B"), it will not be in sub-measure TOB-3a. Stop abstracting. Add 0 to the numerator and denominator for TOB-3a.
- If the case is included in TOB-3 (Measure Category Assignment of "D" or "E"), recheck Referral for Outpatient Tobacco Cessation Counseling.
- 2. Did the patient receive a referral for outpatient tobacco cessation counseling? (Referral for Outpatient Tobacco Cessation Counseling)
 - a. If Referral for Outpatient Tobacco Cessation Counseling equals 2, 3, or 5, the case will not be included in the numerator (Measure Category Assignment of "D"). Add 1 to the denominator for TOB-3a. Add 0 to the numerator for TOB-3a. Stop abstracting.
 - b. If Referral for Outpatient Tobacco Cessation Counseling equals 1, proceed to Tobacco Use Status.
- 3. What is the patient's tobacco use status? (Tobacco Use Status)
 - a. If Tobacco Use Status equals 2, the case will be included (Measure Category Assignment of "E"). Stop abstracting. Add 1 to BOTH the numerator and denominator for TOB-3a.
 - b. If Tobacco Use Status equals 1, proceed to Prescription for Tobacco Cessation Medication.
- Was an FDA-approved tobacco cessation medication prescribed at discharge?
- (Prescription for Tobacco Cessation Medication) A prescription for an FDA-approved tobacco cessation medication was
- given to the patient at discharge. A prescription for an FDA-approved tobacco cessation medication was
- offered at discharge and the patient refused.

- is being discharged to a residence outside the USA.
- · is released to court hearing and does not return.
- · is being discharged to jail/law enforcement.
- A prescription for an FDA-approved tobacco cessation medication was not offered at discharge, or unable to determine from medical record documentation.

Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

> Abstraction Paper Tool for the Tobacco Treatment (TOB) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Many of our patients who vape are using a nicotine product. Does vaping count as a form of tobacco use?

No. Vaping, even when it involves a nicotine product, does not count as tobacco use for the <u>Tobacco Use Status data</u> <u>element</u> because it is listed in the "Exclusion" column under the Guidelines for Abstraction table for this data element. See the table below.

nclusion	Exclusion
Chewing (spit) Tobacco	E-cigarettes
Dry snuff	Hookah pipe
Moist snuff	Marijuana use only
Plug tobacco	 Nicotine delivery system
Redman	 Vaping or nicotine vaporizer use
Smokeless Tobacco	
• Snus	
 Twist 	

Is documentation of a smoking cessation video sufficient to abstract value "1" for the *Tobacco Use Treatment Practical Counseling* data element?

Training that addresses the three components of counseling (recognizing danger situations, developing coping skills, and providing basic information about quitting) can include videos; however, per the definition of the *Tobacco Use Treatment Practical Counseling* data element, practical counseling is defined as "a one-on-one interaction with the patient to address" the three components. Documentation of this one-on-one interaction is required to meet the *Tobacco Use Treatment Practical Counseling* data element. Documentation of a patient viewing videos that address the three components by itself is not sufficient.

□ KB0017260 - Tobacco Use Counseling - Video

Labstracted value "3" for the <u>Referral for Outpatient Tobacco</u>
<u>Cessation Counseling</u> data element because the patient refused a referral for outpatient tobacco cessation counseling. I abstracted value "1" for the <u>Prescription for Tobacco Cessation Medication</u> data element because the patient accepted a Chantix prescription.

Will this meet the numerator criteria for TOB-3 and TOB-3a?

If the medical record includes documentation that the patient received or refused at discharge evidence-based outpatient counseling AND received or refused a prescription for FDA-approved cessation medication at discharge, then the case is included in the numerator for the TOB-3 measure. The subset measure TOB-3a requires documentation in the medical record that the patient <u>received</u> evidence-based outpatient counseling at discharge AND <u>received</u> a prescription for FDA-approved cessation medication (or a reason for not receiving a prescription) at discharge. Refer to the <u>TOB-3 Measure Information Form</u> for more details.

What documentation is required to abstract value 1 for the Referral for Outpatient Tobacco Cessation

Counseling data element?

To abstract value "1 The referral to outpatient tobacco cessation counseling treatment was made by the healthcare provider prior to discharge" for the <u>Referral for Outpatient Tobacco Cessation Counseling</u> data element, there must be documentation that states the location, date, and time for the patient to present for counseling and specifies that the counseling is for outpatient tobacco cessation.

IPFQR Measures Resources

Abstraction Paper Tool for the Transition Record Measures

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

This measure abstraction paper tool is provided as an optional, informal mechanism to aid inpatient psychiatric facilities in the collection of the Transition Record measures for the Centers for Medicare & Medicaid Services (CMS) Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program. The tool is designed to collect patient-specific data. During the summer of 2022 IPFs will have the option to compile and submit data to CMS in aggregate or to submit patient-level data to the Hospital Quality Reporting (HQR) Secure Portal. Once data are submitted, they will be stored in the CMS Centralized Data Repository for data analysis and report generation. If there are any questions or concerns regarding the use of this measure abstraction paper tool, please contact the IPFQR Program Support Contractor at IPFQualityReporting@hsag.com.

Individual Medical Record Data Collection Tool

Unable to determine (UTD) is not an allowable entry. Patient Identifier:

Admission Date: UTD is not an allowable entry.

Discharge Date: UTD is not an allowable entry.

- 1. What was the patient's discharge disposition from the IPF? (IPF Discharge Disposition)
 - _1 The patient was discharged to home.
 - 2 The patient was discharged to an inpatient facility 3 The transition record contains documentation of one of the following:
 - the patient expired
 - · the patient left against medical advice (AMA)
 - · the patient discontinued care
 - 4 Unable to Determine (UTD) from medical record documentation
 - a. If IPF Discharge Disposition equals 1 or 2, proceed to Reason for IPF Admission data element.
 - b. If IPF Discharge Disposition equals 3, the case will be excluded (Measure Category Assignment of "B"). Stop abstracting for TR-1. The case will not be included in the numerator or denominator count for TR-1.
 - c. If IPF Discharge Disposition equals 4, the case will be included (Measure Category Assignment of "D"). Stop abstracting. Add 1 to the denominator for TR-1. Add 0 to the numerator for TR-1.
 - d. If IPF Discharge Disposition is missing, the case will be rejected. Stop abstracting for TR-1.

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Page 1 of 9

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

16. Were the four key elements of the transition record (at a minimum) discussed with the receiving inpatient facility? (Four Elements Discussed with Receiving Inpatient Facility)

- a. If Four Elements Discussed with Receiving Inpatient Facility equals Yes, the case will be included in the numerator (Measure Category Assignment of "E"). Stop abstracting. Add 1 to both the numerator and denominator for TR-1.
- b. If Four Elements Discussed with Receiving Inpatient Facility equals No, the case will be included (Measure Category Assignment of "D"). Stop abstracting. Add 1 to the denominator for TR-1. Add 0 to the numerator for TR-1.
- c. If Four Elements Discussed with Receiving Inpatient Facility is missing, the case will be rejected. Stop abstracting for TR-1.

TR-2

- 1. Determine numerator and denominator for TR-2.
- a. If the case is excluded for TR-1 (Measure Category Assignment of "B"), it will not be in sub-measure TR-2. Add 0 to the numerator and denominator for TR-2. Stop abstracting.
- b. If the case is included in the denominator only in TR-1 (Measure Category Assignment of "D"), stop abstracting. Add 1 to the denominator for TR-2. Add 0 to the numerator for TR-2.
- c. If the case is rejected for TR-1 (Measure Category Assignment of "X"), the case will be rejected for TR-2. Stop abstracting for TR-2.
- d. If the case is included in the numerator and denominator for TR-1 (Measure Category Assignment of "E"), proceed to IPF Discharge Date and Time.
- 2. Does the medical record include the date and time the patient was discharged from the IPF? (IPF Discharge Date and Time)

a. If IPF Discharge Date and Time equals Yes, proceed to Transition Record Transmission Date and Time.

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Page 7 of 9

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

5. Is the method used to transmit the transition record to the next level of care provider documented in the medical record? (Method of Transition Record Transmission)

- a. If Method of Transition Record Transmission Yes, the case will be included in the numerator (Measure Category Assignment of "E"), Stop abstracting, Add 1 to both the numerator and denominator for TR-2.
- b. If Method of Transition Record Transmission equals No, the case will be included (Measure Category Assignment of "D"). Stop abstracting. Add 1 to the denominator for TR-2. Add 0 to the numerator for TR-2.
- c. If Method of Transition Record Transmission is missing, the case will be rejected. Stop abstracting for TR-2.

Determine whether the patient is included in the numerator and denominator count.

Patient Level - TR-1

Numerator Denominator

Patient Level - TR-2

Numerator Denominator

Abstraction Paper Tool for the Transition Record (TR) Measures Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Page 9 of 9

Is documentation in the transition record for the patient to "Follow up with IOP (intensive outpatient program)" sufficient to meet the *Plan for Follow-Up Care* data element?

Documentation of the name of the IOP for which the patient is scheduled to follow-up minimally meets the *Plan for Follow-Up Care* data element due to the nature of IOP (or co-occurring disorder or dual diagnosis) treatment programs for patients with substance use and mental health disorders; however, including details about the substance use treatment (e.g., alcohol) and mental health disorder that will be addressed would be helpful.

The medical record includes documentation that all 11 elements of the transition record were transmitted to the receiving inpatient facility. Does this meet the *Four Elements Discussed with Receiving Inpatient Facility* data element?

No. Documentation of verbal communication regarding the four elements (at a minimum) is required to abstract "Y (Yes)", as defined for the *Four Elements Discussed with Receiving Inpatient Facility* data element on page 38 of the IPF Specifications Manual, Version (V)1.0a. The discussion can occur during verbal report when the patient transitions to a medical floor (for example) or by phone to the receiving inpatient facility.

- KB0017169: Transition record for patient transferred to medical floor
- ☐ KB0017170: Phone conversation between discharging/receiving inpatient facilities
- KB0017283: Elements to be discussed with receiving inpatient facility
- □ KB0017313: Documentation of four elements discussed with receiving facility

IPFQR Measures Resources: Influenza Immunization (IMM-2)

Abstraction Paper Tool for the IMM-2 Measure

Abstraction Paper Tool for the IMM-2 Measure Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022) This measure abstraction paper tool is provided as an optional, informal mechanism to aid inpatient psychiatric facilities in the collection of the measures for the Centers for Medicare & Medicaid Services (CMS) Inpatient Psychiatric Facilities Quality Reporting (IPFQR) Program. The tool is designed to collect patient-specific data; however, once abstracted, the data will need to be compiled and reported to CMS in aggregate. If there are any questions or concerns regarding the use of this measure abstraction paper tool, please contact the IPFQR Program Support Contractor at Unable to determine (UTD) is not an allowable entry. Patient Identifier: Admission Date: UTD is not an allowable entry. Discharge Date: UTD is not an allowable entry Individual Medical Record Data Collection Tool Determine whether the patient is included in the numerator and denominator count. Patient Level - IMM-2 Numerator Denominator The numerator and denominator for each medical record will be used to determine the numerator and denominator, which will be aggregated for submission to QualityNet. 1. What is the patient's age? Patient Age (in years) is calculated by Admission Date If Patient Age is less than 6 months old, the case will be excluded (Measure Category Assignment of "B"). Stop abstracting for IMM-2. The case will not be included in the numerator or denominator count for IMM-2. b. If Patient Age is 6 months or greater, proceed to ICD-10-PCS Principal or Other Procedure Codes 2. What was the ICD-10-PCS Principal code selected as the principal procedure for this record? (ICD-10-PCS Principal Procedure Code) Abstraction Paper Tool for the IMM-2 Measure Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022) Page 1 of 3

Abstraction Paper Tool for the IMM-2 Measure Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022) 3. What was the ICD-10-PCS Other Procedure code(s) selected as the other procedures for this record? (ICD-10-PCS Other Procedure Code) If none of the codes above are on Table 12.10, proceed to Discharge Disposition. b. If at least one code above is on Table 12.10, the case will be excluded (Measure Category Assignment of "B"). The case will not be included in the numerator or denominator count for IMM-2. Stop abstracting. 4. What was the patient's discharge disposition on the day of discharge? (Discharge Disposition) 1 Home 2 Hospice - home 3 Hospice - healthcare facility 4 Acute care facility 5 Other healthcare facility 7 Left Against Medical Advice/AMA 8 Not documented or unable to determine (UTD) a. If Discharge Disposition equals 1, 2, 3, 5, or 8, proceed to Discharge Date. If Discharge Disposition equals 4, 6, or 7, the case will be excluded (Measure Category Assignment of "B"). The case will not be included in the numerator or denominator count for IMM-2. Stop abstracting. What was the patient's date of discharge? (Discharge Date): All dates are in the MM-DD-YYYY format. UTD is not an allowable entry. a. If the Discharge Date is 10-01-YYYY through 03-31-YYYY, proceed to Influenza Vaccination Status. b. If the Discharge Date is 04-01-YYYY through 09-30-YYYY, the case will be excluded (Measure Category Assignment of "B"). The case will not be included in the numerator or denominator count for IMM-2. Stop abstracting. 6. What is the patient's influenza vaccination status? (Influenza Vaccination Status) Influenza vaccine was given during this hospitalization. 2 Influenza vaccine was received prior to admission during the current flu season, not during this hospitalization. 3 Documentation of patient's or caregiver's refusal of influenza vaccine. Abstraction Paper Tool for the IMM-2 Measure Page 2 of 3 Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022)

Abstraction Paper Tool for the IMM-2 Measure Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022) 4 There was documentation of an allergy/sensitivity to influenza vaccine. anaphylactic latex allergy, or anaphylactic allergy to eggs; OR is not likely to be effective because of bone marrow transplant within the past 6 months; OR history of Guillain-Barré syndrome within 6 weeks after a previous influenza vaccination; OR symptomatic, suspected, or confirmed COVID-19 5 None of the above/Not documented/Unable to determine from medical record documentation 6 Only select this allowable value if there is documentation the vaccine has been ordered but has not yet been received by the hospital due to problems with vaccine production or distribution AND allowable values a. If the Influenza Vaccination Status equals 1, 2, 3, 4, or 5, proceed to recheck Influenza Vaccination Status. b. If the Influenza Vaccination Status equals 6, the case will be excluded (Measure Category Assignment of "B"). The case will not be included in the numerator or denominator count for IMM-2. Stop abstracting. 7. What is the patient's influenza vaccination status? (Influenza Vaccination Status) a. If the Influenza Vaccination Status equals 1, 2, 3, or 4, the case will be included (Measure Category Assignment "E"), Add 1 to both the numerator and denominator count for IMM-2. Stop abstracting. b. If the Influenza Vaccination Status equals 5, the case will be included (Measure Category Assignment of "D"). Add 1 to the denominator. Add 0 to the numerator. Stop abstracting. Abstraction Paper Tool for the IMM-2 Measure Page 3 of 3 Discharges 10-01-2021 (Q4 2021) through 03-31-2022 (Q1 2022)

A patient arrives and is positive, but asymptomatic, for COVID-19. How would I abstract for the *Influenza Vaccination Status* data element?

Allowable Value 4 of the <u>Influenza Vaccination Status</u> data element is applicable for patients who are documented to (1) have symptoms of COVID-19, (2) are suspected of having COVID-19, or (3) confirmed to have COVID-19. Based on the information provided in your inquiry, the patient was confirmed to have COVID-19; therefore, it is appropriate to abstract value "4 There was documentation of an allergy/sensitivity to influenza vaccine, anaphylactic latex allergy or anaphylactic allergy to eggs OR is not likely to be effective because of bone marrow transplant within the past 6 months OR history of Guillain-Barré syndrome within 6 weeks after a previous influenza vaccination OR symptomatic suspected or confirmed COVID-19" for the *Influenza Vaccination Status* data element.

IPFQR Measures Resources

Paper Tool for the Collection of Non-Measure Data

Non-Measure Data Collection Tool Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

This paper tool is provided as an optional, informal mechanism to aid inpatient psychiatric facilities (IPFs) in the collection of non-measure data for the Centers for Medicare & Medicard Services (CMS) Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program. If there are any questions or concerns regarding the use of this paper tool, please contact the IPFQR Program Support Contractor at IPFQualityReporting@hsag.com.

Total Annual Discharges

Age Strata	Total Annual Discharges
Children (≥ 1 year and < 13 years)	
Adolescent (≥ 13 years and < 18 years)	
Adult (≥ 18 years and < 65 years)	
Older Adult (≥ 65 years)	

Diagnostic Categories	Total Annual Discharges
Anxiety disorders (651)	
Delirium, dementia, and amnestic and other cognitive disorders (653)	
Mood disorders (657)	
Schizophrenia and other psychotic disorders (659)	
Alcohol-related disorders (660)	
Substance-related disorders (661)	
Other diagnosis—not included in one of the above categories	

To define the diagnostic categories above, please note the following:

- Categorization should be based on the primary diagnosis at discharge.
- To report non-measure data to CMS, IPFs must group the annual discharges based on the diagnostic categories listed in the table above. CMS created crosswalk tables of the Clinical Classifications Software (CCS) and the Clinical Classifications Software Refined (CCSR) codes developed under the Healthcare Cost and Utilization Project by the Agency for Healthcare Research and Quality as they relate to International Classification of Diseases, Tenth Revision, Clinical Modification (ICD-10-CM) codes. See the instructions below to access the crosswalk tables of these codes in the Appendix at the end of this document.

Non-Measure Data Collection Tool Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) age 1 of 30

Non-Measure Data Collection Tool Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Instructions to Determine Diagnostic Category

- . Identify the ICD-10-CM code for the primary diagnosis of the case in question.
- Search for the ICD-10-CM code in the appendix of this document.
 - You can search the electronic version of this document by clicking Ctrl+F and typing in the ICD-10-CM code.
- . Determine the appropriate diagnostic category based on the ICD-10-CM code.
 - If the ICD-10-CM code is listed in a table in the appendix, then add "1" to the corresponding CCS code listed at the top of the table.
 - Example: A patient is discharged from the IPF unit on March 10, 2021 with a primary diagnosis code of F0633. This code is in Table 3: CCS 657 – Mood Disorders. Add "1" to the Mood disorders (657) in the table on page one of this document.
 - If the ICD-10-CM code is not listed in a table in the appendix, then add "1" to the "Other diagnosis-not included in one of the above categories" row in the table on page one of this document.

Payer	Total Annual Discharges
Medicare	
Non-Medicare	

Non-Measure Data	Response
Did your facility use global sampling? (Yes or No)	

Note: If the IPF used the global sampling methodology described on page 18 of the IPFQR Program Manual, Version 6.1, for any of the measures collected in calendar year 2021 for submission in 2022, then the IPF should answer "Yes" to the sampling question. As a reminder, the Hospital-Based Inpatient Psychiatric Services (HBIPS)-2 and HBIPS-3 measures do not allow sampling.

Non-Measure Data Collection Tool Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021) Page 2 of 30

Non-Measure Data Collection Tool Discharges 01-01-2021 (Q1 2021) through 12-31-2021 (Q4 2021)

Appendix				
Table 1: CCS 651 - Anxiety Disorders				
CD-10-CM Code	CCSR Category 1	CCSR Category 1 Description		
F064	MBD005	Anxiety disorder due to known physiological condition		
F4000	MBD005	Agoraphobia, unspecified		
F4001	MBD005	Agoraphobia with panic disorder		
F4002	MBD005	Agoraphobia without panic disorder		
F4010	MBD005	Social phobia, unspecified		
F4011	MBD005	Social phobia, generalized		
F40210	MBD005	Arachnophobia		
F40218	MBD005	Other animal type phobia		
F40220	MBD005	Fear of thunderstorms		
F40228	MBD005	Other natural environment type phobia		
F40230	MBD005	Fear of blood		
F40231	MBD005	Fear of injections and transfusions		
F40232	MBD005	Fear of other medical care		
F40233	MBD005	Fear of injury		
F40240	MBD005	Claustrophobia		
F40241	MBD005	Acrophobia		
F40242	MBD005	Fear of bridges		
F40243	MBD005	Fear of flying		
F40248	MBD005	Other situational type phobia		
F40290	MBD005	Androphobia		
F40291	MBD005	Gynephobia		
F40298	MBD005	Other specified phobia		
F408	MBD005	Other phobic anxiety disorders		
F409	MBD005	Phobic anxiety disorder, unspecified		
F410	MBD005	Panic disorder [episodic paroxysmal anxiety]		
F411	MBD005	Generalized anxiety disorder		
F413	MBD005	Other mixed anxiety disorders		
F418	MBD005	Other specified anxiety disorders		
F419	MBD005	Anxiety disorder, unspecified		
F42	MBD006	Obsessive-compulsive disorder		
F422	MBD006	Mixed obsessional thoughts and acts		
F423	MBD006	Hoarding disorder		
F424	MBD006	Excoriation (skin-picking) disorder		
F428	MBD006	Other obsessive-compulsive disorder		
F429	MBD006	Obsessive-compulsive disorder, unspecified		
F430	MBD007	Acute stress reaction		
F4310	MBD007	Post-traumatic stress disorder, unspecified		
F4311	MBD007	Post-traumatic stress disorder, anspectined		

Our IPF does not have a full calendar year of nonmeasure data to report. We were not open to begin collecting data until the beginning of Quarter (Q)2 2021. Do we report data collected from Q2–Q4 2021 anyway?

Yes, your IPF should report non-measure and measure data collected during that time period as accurately and completely as possible prior to the August 15, 2022, deadline to meet the data requirement necessary to obtain the full annual payment update for fiscal year (FY) 2023.

IPFQR Measures Resources: Claims-Based Measures (CBMs)

Claims-Based Measure Specifications



Inpatient Psychiatric
Facility Quality Reporting
Program: Claims-Based
Measure Specifications

This document is a resource for the Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program for the Centers for Medicare & Medicaid Services (CMS).

June 2022

IPFQR Measures Resources

Claims-Based Measures Codebooks

Measure Name:	Follow-Up After H	ospitalization for Men	tal Illness					
Performance Period:	July 1, 2020 - June 30), 2021						
Date:	August 1, 2022							
ı	Measure Name: 30-Day All-Cause Unplanned Readmission Following Psychiatric Hospitalization in an Inpatient Psychiatric Facili							
Tab number	Performance Period:	July 1, 2019 - June 30, 2021 (excuding the first two quarters of 2020)						
Tab 1: [Date:	August 1, 2022						
Tab 2:								
Tab 3:	Tab number ▼	Measure component		¥	Code system		▼	
1ab 3:	<u>Tab 1:</u>	Cover sheet			n/a			
Tab 4: _	<u>Tab 2:</u>	Risk Factors Descriptions			n/a			
Tab 5:	<u>Tab 3:</u>	Denominator: Principal discharge diagnosis clinical categories designating psychiatric illness for measure cohort			Agency for Healthcare Research and Quality (AHRQ Classification Software (CCS) Diagnosis groupings) Clii	nical	
Tab 6:	<u>Tab 4:</u>	Planned Readmission Algorithm			n/a			
	<u>Tab 5:</u>	Numerator: Procedure categories that are always planned			AHRQ Procedure CCS groupings			
Tab 7:	Tab 7: <u>Tab 6:</u> Numerator: Diagnosis categories that are always planne		ategories that are always planned	_	AHRQ Diagnosis CCS groupings			
Tab 8:	<u>Tab 7:</u>	Numerator: Potentially planned procedure categories Numerator: Potentially planned procedure codes		_	AHRQ Procedure CCS groupings			
180 8:	<u>Tab 8:</u>				ICD-10			
	<u>Tab 9:</u>	Numerator: Acute principal discharge diagnosis categories			AHRQ Diagnosis CCS groupings			
	<u>Tab 10:</u>	Numerator: Acute principal discharge diagnosis codes			ICD-10			
		Measure Name:	Medication Continuation Followin	_				
	<u>Tab 11:</u>		July 1, 2019 - June 30, 2021 (exclud	din	g the first two quarters of 2020)			
	<u>Tab 12:</u>	Date:	August 1, 2022					
	Tab 13:	Tab number ▼	Measure component			-	Code system	
	100 10.	<u>Tab 1:</u>	Cover sheet				n/a	
-	<u>Tab 14:</u>	Tab 2: Denominator: Codes for Bipolar E Schizophrenia Tab 3: Exclusions: Diagnosis and Proced			order, Major Depressive Disorder and		ICD-10-CM	
-	<u>Tab 15:</u>				ll Codes for Exclusions		CPT, ICD-10-CM, ICD- PCS	10
	Tab 16: Tab 4: Numerator: Codes for medication			ıs r	elevant to measure numerator	NDC	_	
		Tab 5:					HCPCS	

IPFQR Measures Resources: CBM IPF-Specific Report (ISR)

ISR Quick Reference Guide

Quick Reference Guide for Claims-Based Measure Confidential Review Period

Inpatient Psychiatric Facilities Quality Reporting (IPFQR) Program Fiscal Year 2022 Public Reporting

Overview

In FY 2022, the Inpatient Psychiatric Facilities Quality Reporting (IPFQR) Program will conduct a confidential review period for the claims-based measures prior to public reporting on the <u>Provider Data Catalog</u> hosted by the Department of Health & Human Services. During this confidential review period, the Centers for Medicare & Medicaid Services (CMS) will provide inpatient psychiatric facilities (IPFs) with IPF-Specific Reports (ISRs).

ISRs allow IPFs to review the information that will be publicly reported in FY 2022 for the Follow-Up After Hospitalization for Mental Illness, Thirty-Day All-Cause Unplanned Readmission Following Psychiatric Hospitalization in an IPF, and Medication Continuation Following Inpatient Psychiatric Discharge measures calculated by CMS using administrative claims data. ISRs also contain information that is not available to the public, like beneficiary-level claims data and risk factors used to calculate the measure, to help inform quality improvement activities.

IPFs are encouraged to download and review their ISRs and accompanying user guides. Any requests for corrections of the data, measure results, measure scores, or notation of measure results must be submitted to the QualityNet Help Desk by the end of the confidential review period. The confidential review period does not allow hospitals to submit additional corrections related to the underlying claims data or add new claims to the data extract used to calculate the rates.

Accessing Your IPF-Specific Reports

Your IPF's ISRs are available for download through the *Managed File Transfer (MFT) Dashboard*. Users will need to log in to the *MFT Dashboard* using their HARP username and password to access the mailbox.

Registered Security Officials (SOs)

Registered Security Officials will receive an Auto-Route File Delivery Notification email indicating that the ISRs are available. Alternatively, ISRs are also available via the Hospital Quality Reporting (HOR) system Managed File Transfer (MFT) inbox.

Non-Security Officials (SOs)

Users must have the basic MFT permission and be assigned the "Auto-Route (IPFQR)" permission to access their ISR. Users who are not an SO should contact the SO for their organization to confirm that they have the basic MFT permission and to obtain the "Auto-Route (IPFQR)" permission.

Resources

Contact Information

If you are unable to access your ISRs or have questions and comments after reviewing your ISRs, please contact the *QualityNet* Help Desk.

Phone: (866) 288-8912 TTY: (877) 715-6222 Email: <u>qnetsupport@hcqis.org</u>

IPFQR Program Webinar

CMS will host a webinar to review the ISR content and share tips for interpreting your facility's data. IPFQR Program Listserv subscribers will receive an email with registration information prior to this event. If you have not already done so, subscribe to the IPFQR Program Listserv to receive important notifications from CMS about program updates, reporting requirements, educational webinars, and submission deadlines.

Measure Specifications

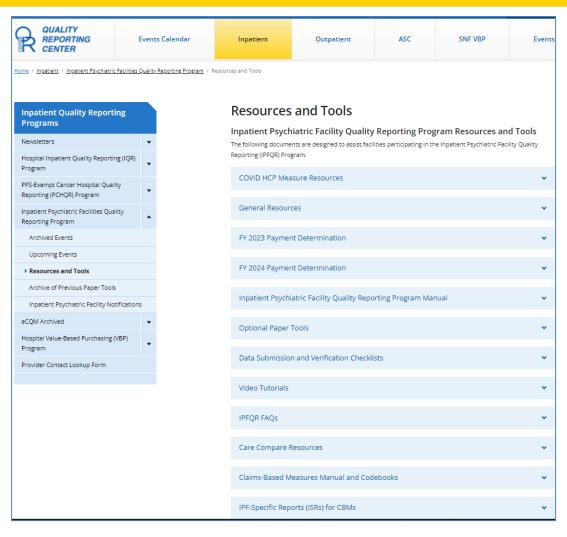
For more information on the specifications and methodology used to calculate measure data for FY 2022 public reporting, download the Claims-Based Measure Specifications document from the *QualityNet* IPFQR Measure Resources page.

IPFQR Measures Resources Commonly Asked Questions

What about the Quality Reporting Center website?

IPFQR Program Resources on Quality Reporting Center

The IPFQR Program Resources and Tools web page on the **Quality Reporting** Center website contains most of the same resources found on QualityNet, but the sections are organized in a slightly way.



IPF Notifications on Quality Reporting Center



Inpatient Psychiatric Facility Notifications

The following email notifications regarding the Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program have been issued to those registered for the notifications. Click on the following link to register to receive email notifications: IPFQR Program Listserve Registration Page. For previous years please go to QualityNet Notifications.

- 2022
- 2021

The Quality Reporting Center now includes an <u>Inpatient Psychiatric</u>

<u>Facility Notifications</u> web page where you can view and download email notifications that were distributed to the IPFQR Program Listserve from 2021 onward.

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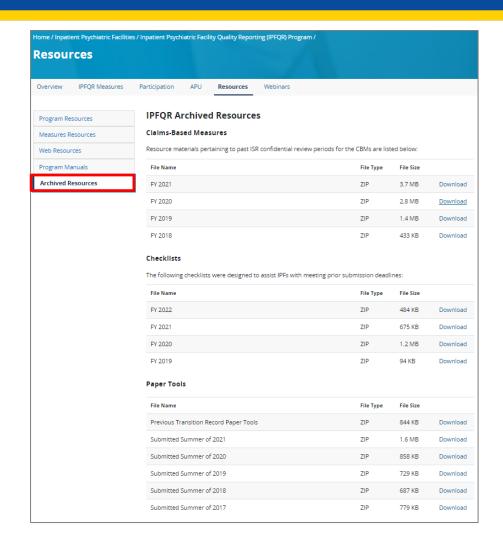
IPFQR Measures Resources Commonly Asked Questions

What about past versions of all these resources?

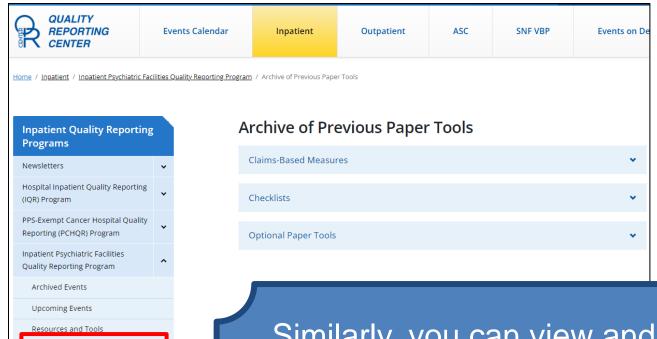
Are they archived somewhere?

IPFQR Archived Resources Web Page

Resource materials for the CBMs, checklists, and optional paper tools from prior years are available for download from the IPFQR Archived Resources web page.



IPFQR Archived Resources Web Page



Archive of Previous Paper Tools

Inpatient Psychiatric Facility

Notifications

Similarly, you can view and download archived resources from the <u>Archive of Previous Paper Tools</u> web page on Quality Reporting Center.

Overview of IPFQR Program Resources, Part 3

Helpful Resources

Acronyms

AUDIT-C	Alcohol Use Disorders Identification Test-Concise	ISR	IPF-Specific Report		
CBM	claims-based measure	KB	knowledge base		
CMS	Centers for Medicare & Medicaid Services	PLR	patient-level reporting		
FDA	Food and Drug Administration	Q	quarter		
FY	fiscal year	SMD	Screening for Metabolic Disorders		
HBIPS	Hospital-Based Inpatient Psychiatric Services	SUB	Substance Use		
IM	intramuscular	TOB	Tobacco Treatment		
IMM	Influenza Immunization	UTD	unable to determine		
IOP	Intensive Outpatient Program	V	version		
IPF	Inpatient Psychiatric Facility	VIQR	Value, Incentives, and Quality Reporting		
IPFQR	Inpatient Psychiatric Facility Quality Reporting				

Future Webinar Topics

Specifications Manual for Inpatient Psychiatric Facility

Quality Measures, Version 1.1

Keys to Successful FY 2023 Data Reporting

IPFQR Program Patient-Level Reporting (PLR)



Future webinar titles, dates, and times will be communicated via the IPFQR Program ListServe.

Helpful Resources



Helpful Resources

Stay up to date...



...and get answers to your questions.









Webinar Questions

Please email any questions that are pertinent to the webinar topic to WebinarQuestions@hsag.com.

- Write "IPF Program Resources, Part 3" in the subject line.
- If your question pertains to a specific slide, include the slide number in the body of the email.

Overview of IPFQR Program Resources, Part 3

Thank You!

Disclaimer

This presentation was current at the time of publication and/or upload onto the Quality Reporting Center and QualityNet websites. Medicare policy changes frequently. Any links to Medicare online source documents are for reference use only. In the case that Medicare policy, requirements, or guidance related to this presentation change following the date of posting, this presentation will not necessarily reflect those changes; given that it will remain as an archived copy, it will not be updated.

This presentation was prepared as a service to the public and is not intended to grant rights or impose obligations. Any references or links to statutes, regulations, and/or other policy materials included in the presentation are provided as summary information. No material contained therein is intended to take the place of either written laws or regulations. In the event of any conflict between the information provided by the presentation and any information included in any Medicare rules and/or regulations, the rules and regulations shall govern. The specific statutes, regulations, and other interpretive materials should be reviewed independently for a full and accurate statement of their contents.