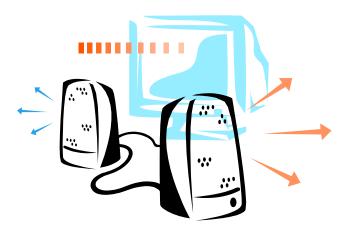
Navigating IQR Reports: Tips to Access, Run, and Review

- Audio for this event is available via INTERNET STREAMING.
- No telephone line is required.
- Computer speakers or headphones are necessary to listen to streaming audio.



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Submitting Questions

 Type questions in the "Chat with Presenter" section, located in the bottomleft corner of your screen.





Navigating IQR Reports: Tips to Access, Run, and Review April 27, 2015 2 p.m. ET

Candace Jackson, RN Inpatient Quality Reporting Support Contract Lead HSAG

Overview

- This presentation will provide the participant with information regarding the Inpatient Quality Reporting (IQR) Reports on the *QualityNet Secure Portal,* including:
- What reports are available
- The purpose of each report
- How to access, run, and interpret data provided on the report

Objectives

At the end of the presentation, the participant will be able to:

- Identify where reports are available, their purpose, and where to locate them on the *QualityNet Secure Portal*
- Demonstrate the steps in running a report on the *QualityNet Secure Portal*
- Select appropriate report, run it, and interpret the data provided

Accessing Reports

	to all	والمراجع والم	statute Month Inc.		
(C) 🖉 🌔 🏉 https://	//cportal. qualitynet.org /QualityNe	etPortal/faces/oracle	/webcenter/portalapp/pa 🎗 🗸		
Alerts (0) Notifications (194)					
CMS .gov Qua	lityNet				
Home 🗸	Quality Programs 🗸	My Data 🗸	My Reports		
Home > Go Home			Run Reports		
Welcome			Search Reports		
			Analytics Report		

QualityNet Secure Portal Provided by Center for Clinical Standards and Quality (CCSQ), Centers for Medicare and Medicaid Systems. Providers, vendors supporting providers, support contractors, and other participating in CCSQ Quality Reporting Programs can access data exchange and submission tools, measures tools, scoring support tools, and reporting services in this portal.

- 1. Visit *QualityNet*, <u>www.qualitynet.org</u>.
- Sign-in to the secure portal by selecting the [Login] button.
- 3. On the secure portal Home page, select [My Reports].
- 4. Select Run Reports, Search Reports, or Analytics Reports.

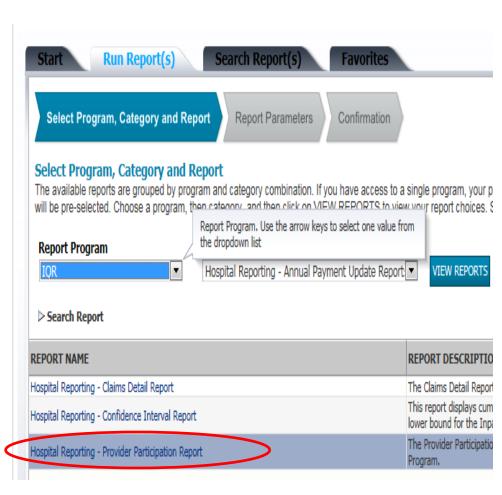
Running Reports

140				_	Secure File Transfer	User
MS Qualit	vNet					
	Quality Programs -	My Data 🗸	My Reports -	My Tools -	Help -	
Reports > Run Reports	Quality Programs v	ing Data V	ing reports v		noib A	
Start Ru	n Report(s) Sea	arch Report(s)	Favorites			
Start Reports	11 Keport(3) 30		Tavontes			
This reporting pa	ortlet allows you to run ar	d access reports	I'd Like To			
	im data to which you are		Run Report(s)			
			Search Report	(s)		
			View Favorite	Reports		
Start	Run Report(s)	Search	Report(s)	Favorites		
	Run Report(s)		port Parameters	Favorites Confirmation		
Select Prog	ram, Category and	Report Re				
Select Prog Select Progr	ram, Category and am, Category ar	Report Re	port Parameters	Confirmation		
Select Prog Select Progr Select Progr	ram, Category and am, Category ar ports are grouped by	Report Re nd Report program and cates	port Parameters	Confirmation	to a single progra	
Select Progr The available re	ram, Category and am, Category ar	Report Re nd Report program and cates	port Parameters	Confirmation	to a single progra	alaat
Select Prog Select Progr Select Progr The available re selected. Choos	ram, Category and am, Category ar ports are grouped by e a program, then ca	Report Re nd Report program and category, and then cl	port Parameters gory combination. If y ick on VIEW REPOR	Confirmation	to a single progra report choices Sr Report	t Cate
Select Prog Select Progr Select Progr	ram, Category and am, Category ar ports are grouped by e a program, then ca	Report Re nd Report program and cates	port Parameters gory combination. If y ick on VIEW REPOR	Confirmation	to a single progra	t Cate

To Run a Report:

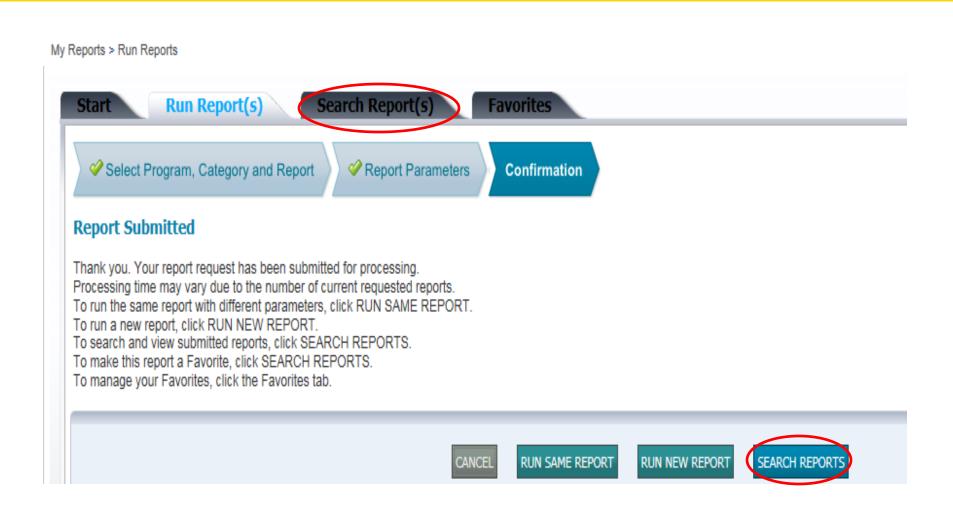
- On the Start Reports screen, in the I'd Like To... section, select the Run Report(s) link.
- 2. On the **[Run Report(s)]** tab, select IQR from the drop-down menu under Report Program.
- 3. Select the Report Category from the drop-down menu.
- 4. Select the [View Reports] button to proceed.

Running Reports (cont.)



- Once you select View Reports, the applicable reports under the Report Category will display under the Report Name.
- Select the applicable report.

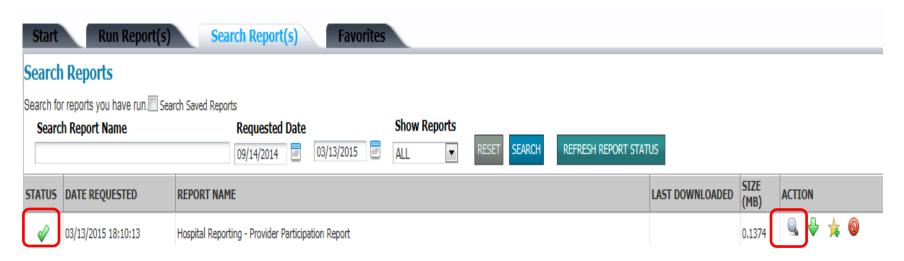
Viewing Reports



Viewing Reports (cont.)

 On the Search Reports screen, wait for the system to process the request (STATUS column with green check mark) and select the View Report icon (magnifying glass).

Reports > Search Reports



APU and Feedback Reports

Annual Payment Update Reports	Feedback Reports
Claims Detail	Case Status Summary
Provider Participation Report	Facility, State and National
	Measure Designation
	Measure Status By Case
	Population and Sampling Summary
	Potential Duplicate
	Submission Detail

Claims Detail: Parameters

Start	Run Report(s)	Se	arch Report(s)	Favo	rites		
Select	Program, Category a	nd Report	Report Parame	ters Confi	rmation		
	rameters rameters that define the required fields.	e report you wil	II run, then click RUI	NREPORT.			
Hospital R	Reporting - Claims	Detail Rep	ort - IQR				
* State:							
* Provid		1					
* Discha Please sel	rge Quarter: ect 🔹	2					
Measure	Set:	3					
* Report I PDF v	Format: 4)					
					CANCEL	RESET	RUN R

Purpose:

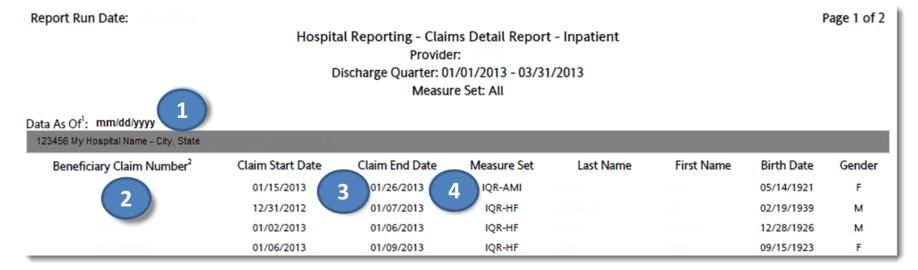
Provides users with the ability to monitor claims submitted in final action status

- 1. State/Provider
- 2. Discharge Quarter
- 3. Measure Set
- 4. Format
- 5. [RUN REPORT]

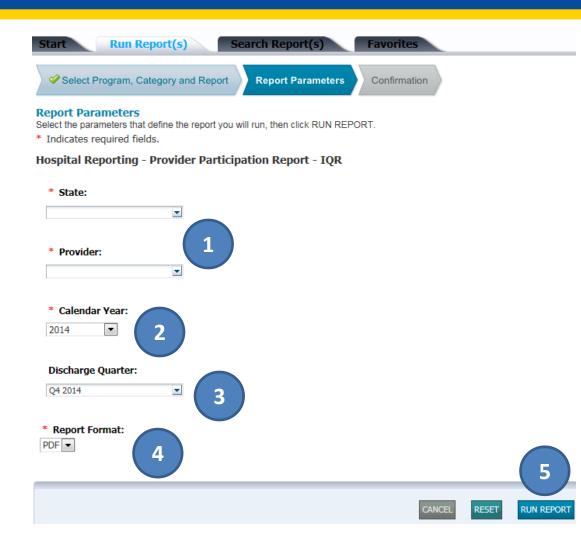
Claims Detail Report

Displays Medicare Fee-for-Service (Part A) finalized claims only, including:

- 1. Date of most recent claims data
- 2. Number linked to the beneficiary's claim
- 3. Claim start and end dates
- 4. Corresponding measure set



Provider Participation Report: Parameters



Purpose:

Summarizes the provider's data submission; however, does not guarantee provider will receive full APU

- 1. State/Provider
- 2. Calendar Year
- 3. Discharge Quarter
- 4. Report Format
- 5. [RUN REPORT]

Provider Participation Report: Clinical Measures

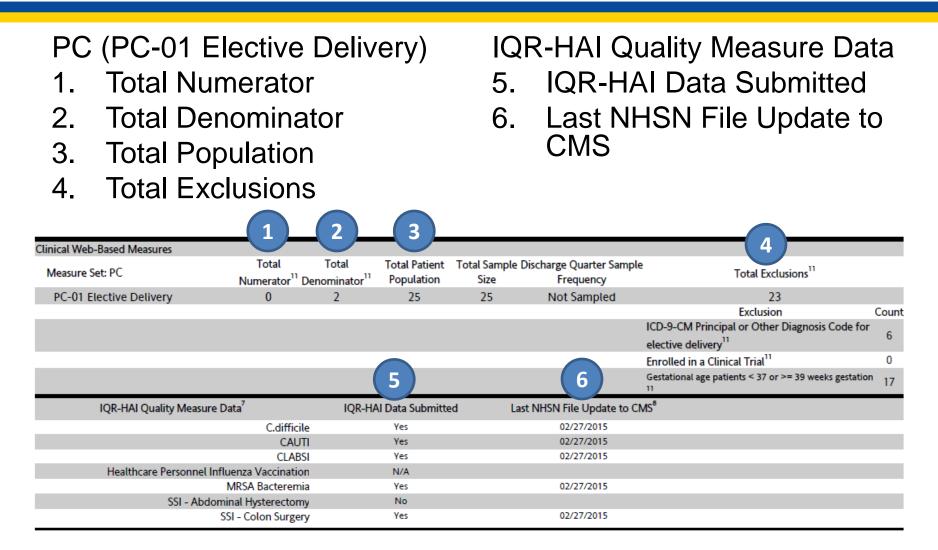
Clinical Measures Display:

- 1. Total Patient Population
- 2. Total Medicare Claims
- 3. Total Cases Accepted
- 4. Sampling Frequency

 Updated nightly with data successfully submitted/ processed from the previous day

	3	2	1		4
Measure Sets ¹	Total Cases Accepted ²	Total Medicare Claims ³	Total Patient Population	Total Sample Size ⁴	Discharge Quarter Sample Frequency ⁴
IQR-AMI	0	0	0	0	Not Sampled
IQR-HF	4	1	4	4	Not Sampled
IQR-PN	21	9	21	21	Not Sampled
IQR-SCIP - Strata 1 (CABG)	0	0	0	0	Not Sampled
IQR-SCIP - Strata 2 (Other Cardiac Surgery)	0	0	0	0	Not Sampled
IQR-SCIP - Strata 3 (Hip Arthroplasty)	0	0	0	0	Not Sampled
IQR-SCIP - Strata 4 (Knee Arthroplasty)	1	1	1	1	Not Sampled
IQR-SCIP - Strata 5 (Colon Surgery)	2	0	2	2	Not Sampled
IQR-SCIP - Strata 6 (Hysterectomy)	1	0	1	1	Not Sampled
IQR-SCIP - Strata 7 (Vascular Surgery)	0	0	0	0	Not Sampled

Provider Participation Report: PC-01 and HAI

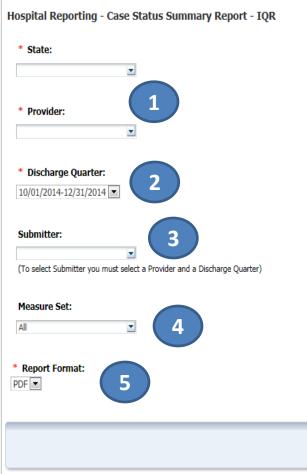


Case Status Report: Parameters

Report Parameters

Select the parameters that define the report you will run, then click RUN REPORT.

* Indicates required fields.



Purpose:

Provides a total of unique cases submitted to the Clinical Warehouse by measure set for the specified discharge period

Report Parameters:

- 1. State/Provider
- 2. Discharge Quarter
- 3. Submitter

6

RUN REPORT

RESET

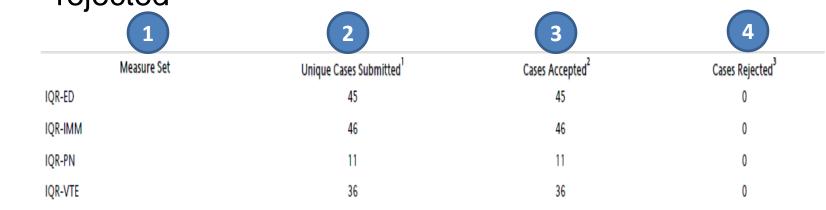
- 4. Measure Set
- 5. Report Format
- 6. [RUN REPORT]

Case Status Report

Displays:

- 1. Measure Set
- 2. Total number of unique cases submitted
- 3. Total number of cases accepted
- 4. Total number of cases rejected

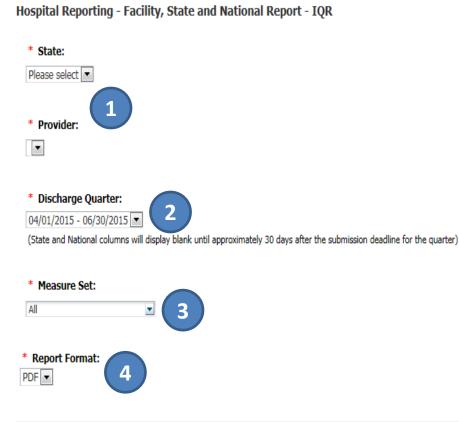
- Duplicate submissions of the same case are counted only once.
- ✓ Deleted cases and test cases are removed from all case counts.



Facility, State and National Report: Parameters

5

RUN REPORT



Purpose:

Summarizes and compares by quarter data for measure(s) at facility, state, and national levels

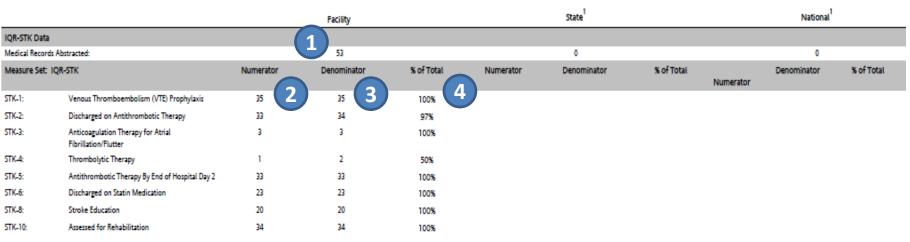
- 1. State/Provider
- 2. Discharge Quarter
- 3. Measure Set
- 4. Report Format
- 5. [RUN REPORT]

Facility, State and National Report: Clinical Measures

Report data includes:

- 1. Number of hospital records abstracted for a provider
- 2. Number of cases that met the intent for the measure (Numerator)
- Number of cases in the measure population successfully accepted (Denominator)
- 4. Percentage included in the denominator that is included in the numerator

- All data and calculations are obtained from cases that have been successfully accepted into the Clinical Warehouse.
- State and National columns will display blank until approximately 30 days after the submission deadline for the quarter.

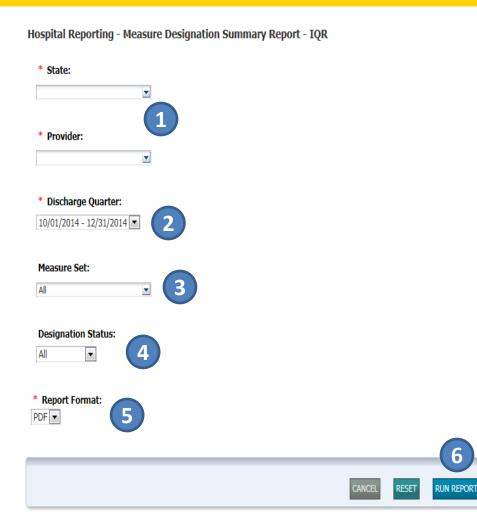


Facility, State and National Report: PC-01 and HAI

			1	Facility	/			S	tate ¹		Na	tional	l ¹
IQR-PC Data													
Measure Set: IQ	R-PC												
Measure	Exclusion	Numerator	Denominator	% of Total	Exclusions Count	Numerator	Denominator	% of Total	Exclusions Count	Numerator	Denominator	% of Total	Exclusions Count
PC-01 Elective Delivery		0	7	0		33	460	7		3,649	57,363	6	
	ICD-9-CM Principal or Other Diagnosis Code for Elective Delivery				61				1,524				193,230
	Enrolled in a Clinical Trial				0				1				393
	Prior Uterine Surgery				17				208				20,860
	Gestational age patients <37 or >= 39 weeks gestation				20				1,293				169,609
	TOTAL EXCLUSION COUNTS				98				3,026				384,092

			Facility					State			National	
IQR-HAI Data												
	Number of Observed Infections (Numerator)	Number of Predicted Infections (Denominator)	Standardized Infection Ratio (SIR)	ICU Locations/ Procedures? ³	Device Days/Patient Days/Procedures ²	Last NHSN File Update to CMS ⁴	Number of Observed Infections (Numerator)	Number of Predicted Infections (Denominator)	Standardized Infection Ratio (SIR)	Number of Observed Infections (Numerator)	Number of Predicted Infections (Denominator)	Standardized Infection Ratic (SIR)
Measure Set: IQR-HAI												
C. difficile	5	6.975	.717	Not Applicable	11639	09/16/2013						
CAUTI	2	1.164	1.718	Yes	582	09/16/2013						
CLABSI	0	1.087	.000	Yes	572	09/16/2013						
MRSA Bacteremia	3	.587		Not Applicable	12099	09/16/2013						
SSI - Abdominal Hysterectomy	0	.342		No	34	09/16/2013						
SSI - Colon Surgery	1	.542		No	19	09/16/2013						

Measure Designation Summary: Parameters



Purpose:

Allows a user to view a summary of measures and their data submission designation status

- 1. State/Provider
- 2. Discharge Quarter
- 3. Measure Set
- 4. Designation Status
- 5. Report Format
- 6. [RUN REPORT]

Measure Designation Summary

Report displays:

- 1. Designation status
- 2. Most recent designation date and time
- 3. User responsible for the most recent designation
- ✓ Measures required for the IQR Program cannot be deselected.

	1	2	3
Measures	Designation Status	Designation Date and Time	User
Provider:			
Measure Set: IQR-	AMI		
AMI-1	Deselected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-2	Deselected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-3	Deselected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-5	Deselected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-7	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-7a	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-8	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-8a	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
AMI-10	Deselected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
Measure Set: IQR-	ED		
ED-1	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN
ED-2	Selected	07/25/2014 10:03	LOAD_CART_MEAS_DESGNTN

Measure Status by Case: Parameters

6

run repoi

lospital Reporti	ng - Measure Status by Case Report - IQR
* State:	
	v
* Provider:	1
	v
* Discharge Qua	
Submitter:	3
(To select Submitter	you must select a Provider and a Discharge Quarter)
Measure Set:	Measure Set. Use the arrow keys and space bar to select one or more values from the dropdown list.
All	×
• Report Format: ₽DF ▼	5
	CANCEL

Purpose:

Displays detailed information of individual cases, which includes measure inclusion status and reason for exclusion

- 1. State/Provider
- 2. Discharge Quarter
- 3. Submitter
- 4. Measure Set
- 5. Report Format
- 6. [RUN REPORT]

Measure Status by Case

Displays

- 1. Population Eligibility
- 2. Whether case was included in the numerator
- 3. If the case was excluded from the measure
- 4. If excluded, the reason for the exclusion







Measure Population Eligible (Denominator)

Passed the Measure (Numerator)

Excluded from the Measure Calculation





Provider ID: Provider Name: Measure Set: IQR-VTE- Strata 1 (Coronary Artery Bypass Graft) Patient ID Admit Date: 06/03/2014 Discharge Date: 06/06/2014 VTE-1 Υ VTE-1: Excluded (B) - Principal procedure is an excluded surgery VTE-2 Y VTE-2: Excluded (B) - The patient was not admitted or transferred to the ICU VTE-3 Υ VTE-3: Excluded (B) - Principal or other diagnosis is not VTE or obstetrics-VTE VTE-4 Υ VTE-4: Excluded (B) - Principal or other diagnosis is not VTE or obstetrics-VTE Y VTE-5 VTE-5: Excluded (B) - Principal or other diagnosis is not VTE or obstetrics-VTE VTE-6 Υ VTE-6: Excluded (B) - Other diagnosis is not VTE or obstetrics-VTE

Rejected cases are not included in this report.

Population and Sampling Summary: Parameters

5

REPORT

Hospital Reporting - Population and Sampling Summary Report - IQR

* *	1		
* Provider:			
* Discharge Quarter:	- 0		
Please select	2		
* Population Type:	3		
	. 3		
* Report Format:	3		

Purpose:

Provides population and sampling data for Medicare and Non-Medicare patients by discharge quarter, by month, for each measure set

- 1. State/Provider
- 2. Discharge Quarter
- 3. Population Type
- 4. Report Format
- 5. [RUN REPORT]

Population and Sampling Summary

Displays the Measure Set:

- 1. Sampling Frequency
- 2. Total Population Size for Medicare and Non-Medicare
- 3. Total Sample Size for Medicare and Non-Medicare

- ✓ Data may be submitted per XML file or the Population and Sampling application in the QualityNet Secure Portal.
- ✓ "N/A" indicates Population and Sample Size data have not been submitted.

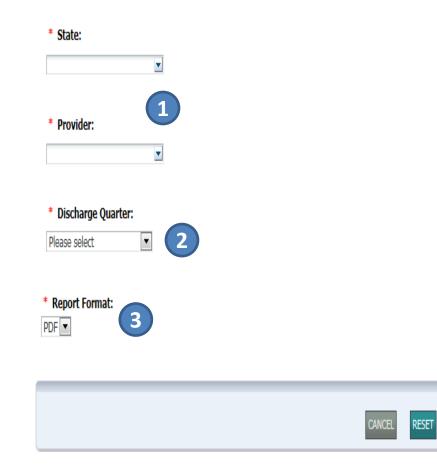
IQR-Global Po	IQR-Global Population: IQR-GLOBAL							
Sampling Freque	Sampling Frequency: Not Sampled 1 (3)							
	Population - Medicare	Population - Non-Medicare	Total Population Size	Sample - Size - Medicare	Sample - Size - Non- Medicare	Total Sample Size		
Apr - 14	7	22	29	7	22	29		
May - 14	6	16	22	6	16	22		
Jun - 14	8	19	27	8	19	27		
Total	21	57	78	21	57	78		

Potential Duplicate Report: Parameters

4

RUN REPORT

Hospital Reporting - Potential Duplicate Records Report - IQR



Purpose:

Identifies potential duplicate records submitted to the Clinical Warehouse

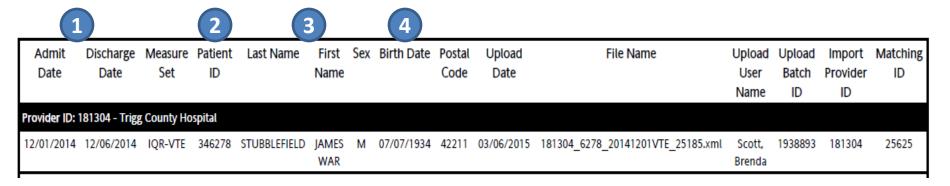
- 1. State/Provider
- 2. Discharge Quarter
- 3. Report Format
- 4. [RUN REPORT]

Potential Duplicate Report

Displays patient information, including:

- 1. Admit/Discharge Date
- 2. Patient ID
- 3. First/Last Name
- 4. Birth Date

- Multiple records submitted for the same patient stay are considered duplicates.
- ✓ Duplicate records should be deleted prior to the submission deadline.



Submission Detail Report: Parameters

ospital Reporting - 9	Submis	ssion Detail Report - IQR
* State:		
	-	
* Provider:	•	1
* Discharge Quarter:		
Please select	•	2
Submitter:	•	3
(To select Submitter you m	ust select	t a Provider and a Discharge Quarter)
File Status:	•	4
Measure Set:	•	5
Action Code:	•	6
Message Type:		7

Purpose:

Provides detailed file information for each case submitted, grouped by measure set

- 1. State/Provider
- 2. Discharge Quarter
- 3. Submitter
- 4. File Status
- 5. Measure Set
- 6. Action Code
- 7. Message Type

Submission Detail Report

The Submission Detail Report displays:

- 1. Admit/Discharge Date
- 2. Date uploaded to the warehouse
- 3. Action Code: Added/Deleted
- 4. File Status: Accepted/Rejected
- 5. Message: Measure/Message with details

✓ The report includes all submissions for a particular case rather than just the most recent submission.

			2	3		4
Batch ID	Admit Date	Discharge Date	Upload Date	Action Code	File Name	File Status
Provider ID:						
Measure Set: IQR-ED						
Patient ID:						
1894025	05/20/2014	05/23/2014	10/10/2014	Add	670008_1121_20140520E D_34413.xml	Accepted
5	Message: 60820	ED-1a: EXCLUDED - Overall Rate: ED determine from medical record docu		s there is no documentatio	n the patient was an ED patient,	OR unable to

Contact Us



Continuing Education Approval

- This program has been approved for 1.0 continuing education (CE) unit given by CE Provider #50-747 by the following professional boards:
 - Florida Board of Nursing
 - Florida Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling
 - Florida Board of Nursing Home Administrators
 - Florida Council of Dietetics
 - Florida Board of Pharmacy
- Professionals licensed in other states will receive a Certificate of Completion to submit to their licensing Boards.

CE Credit Process

- Complete the ReadyTalk survey you will receive by email within the next 48 hours or the one that will pop up after the webinar.
- The survey will ask you to log in or register to access your personal account in the Learning Management Center.
 - A one-time registration process is required.

This material was prepared by the Inpatient Value, Incentives, and Quality Reporting Outreach and Education Support Contractor, under contract with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services. HHSM-500-2013-13007I, FL-IQR-Ch8-04072015-06

CE Credit Process: Survey

ease provide any additional comments	
0	
>	
. What is your overall level of satisfaction with this present	tation?
Very satisfied	
Somewhat satisfied	
Neutral	
Somewhat dissatisfied	
Very dissatisfied	
you answered "very dissatisfied", please explain	
^	
\sim	
	4-41
. What topics would be of interest to you for future present	tations?
0	
т. Т	
. If you have guestions or concerns, please feel free to leav	ve your name and phone number or email address and we will contact you.
\bigcirc	
	Done

CE Credit Process: Certificate Access

Thank you for completing our survey!

Please click on one of the links below to obtain your certificate for your state licensure.

You must be registered with the learning management site.

New User Link:

https://lmc.hshapps.com/register/default.aspx?ID=da0a12bc-db39-408f-b429-d6f6b9ccb1ae

Existing User Link:

https://lmc.hshapps.com/test/adduser.aspx?ID=da0a12bc-db39-408f-b429-d6f6b9ccb1ae

Note: If you click the 'Done' button below, you will not have the opportunity to receive your certificate without participating in a longer survey.

Done

CE Credit Process: New User

Learning Center Registration: OQR: 2015 Specifications Manual Update - 1-21- 2015
Email: Phone:

CE Credit Process: Existing User

HEALTH SERVICES AUNSORY GROUP		this is a secure site please provide credentials to continue
	Secure Login User Name: Password: Log In	

QUESTIONS?